

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Henry Morgan Limited (ASX:HML)

ACN/ARSN 602 041 770

### 1. Details of substantial holder(1)

Name John Hawkins Pty Ltd

ACN/ARSN (if applicable) ACN 604 689 910

There was a change in the interests of the substantial holder on 30/05/17

The previous notice was given to the company on 17/03/17

The previous notice was dated 17/03/17

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares         | 3,227,985       | 10.95%           | 3,575,811      | 12.01%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 30/05/2017     | Henry Avery Partners Pty Ltd           | Purchase of shares   | \$799,999.80                                  | 347,826 ordinary shares                 | 347,826                 |
|                |                                        |                      |                                               |                                         |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|------------------------------------------------|---------------------------------|--------------------------------|----------------|
| See Annexure A              |                                 |                                                |                                 |                                |                |
|                             |                                 |                                                |                                 |                                |                |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

**6. Addresses**

The addresses of persons named in this form are as follows:

|                | Address |
|----------------|---------|
| See Annexure B |         |
|                |         |

**Signature**

print name **Stuart McAuliffe**

Capacity **Director**

sign here

Date **31 05 / 2017**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

‘A’

THIS ANNEXURE ‘A’ OF 2 PAGES  
REFERRED TO IN FORM 604 – NOTICE  
OF CHANGE OF INTERESTS OF  
SUBSTANTIAL HOLDER

Signature:   
Name: Stuart McAuliffe  
Date: 31.05.2017

To Company Name/Scheme: Henry Morgan Limited  
ACN/ARSN: 602 041 770

#### 4. Present relevant interests

| Holder of relevant interest                     | Registered Holder of Securities                 | Person entitled to be registered as holder      | Nature of relevant interest                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Class and number of securities | Person's votes |
|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| John Bridgeman Limited<br>ACN 603 477 185       | John Bridgeman Limited<br>ACN 603 477 185       | John Bridgeman Limited<br>ACN 603 477 185 (JBL) | JBL is the legal, beneficial and registered owner of shares in HML.<br><br>John Hawkins Pty Ltd ACN 604 689 910 (JH) is taken under section 608(3) (a) to have a deemed relevant interest in HML shares in which JBL has a relevant interest by reason of having >20% voting power in JBL.<br><br>Henry Avery Partners ACN 167 471 436 (HA) is taken under section 608(3) (b) to have a deemed relevant interest in HML shares in which JBL has a relevant interest on account of JH's relevant interest and its controlling holding in JH. | 3,165,083 ordinary shares      | 3,165,083      |
| John Hawkins Pty Ltd<br>ACN 604 689 910         | John Bridgeman Limited<br>ACN 603 477 185       | John Bridgeman Limited<br>ACN 603 477 185       | John Hawkins Pty Ltd is taken under section 608 (3) (a) to have a deemed relevant interest in HML shares in which John Bridgeman Limited has a relevant interest by reason of having > 20% voting power in John Bridgeman Limited                                                                                                                                                                                                                                                                                                           | 3,165,083 ordinary shares      | 3,165,083      |
| Henry Avery Partners Pty Ltd<br>ACN 167 471 436 | John Bridgeman Limited<br>ACN 603 477 185       | John Bridgeman Limited<br>ACN 603 477 185       | Henry Avery Partners Pty Ltd is taken under section 608(3) (b) to have a deemed relevant interest in HML shares in which John Bridgeman Limited has a relevant interest on account of John Hawkins Pty Ltd's relevant interest and its controlling interest in John Hawkins Pty Ltd.                                                                                                                                                                                                                                                        | 3,165,083 ordinary shares      | 3,165,083      |
| Henry Avery Partners Pty Ltd<br>ACN 167 471 436 | Henry Avery Partners Pty Ltd<br>ACN 603 477 185 | Henry Avery Partners Pty Ltd<br>ACN 603 477 185 | Registered holder of shares in HML                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 349,826 ordinary shares        | 349,826        |
| Stuart                                          | Stuart McAuliffe                                | John Bridgeman                                  | Deemed relevant interest in securities in which John Hawkins                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 3,165,083 ordinary             | 3,165,083      |

‘A’

|                     |                                                       |                                                             |                                                                                                                                             |                               |         |
|---------------------|-------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------|
| McAuliffe           |                                                       | Limited<br>ACN 603<br>477 185                               | holds relevant interests under<br>section 608 (3) (b) which<br>includes the relevant interests<br>held by John Bridgeman Limited            | shares                        |         |
| Stuart<br>McAuliffe | Henry Avery<br>Partners Pty<br>Ltd ACN 603<br>477 185 | Henry<br>Avery<br>Partners<br>Pty Ltd<br>ACN 603<br>477 185 | Deemed relevant interest in<br>securities in which Henry Avery<br>Partners Pty Ltd holds relevant<br>interests under section<br>608 (3) (b) | 349,826<br>ordinary<br>shares | 349,826 |
| Stuart<br>McAuliffe | Stuart<br>McAuliffe                                   | Stuart<br>McAuliffe                                         | Registered holder of shares                                                                                                                 | 60,902<br>ordinary<br>shares  | 60,902  |

**'B'**

THIS ANNEXURE 'B' OF 1 PAGE  
REFERRED TO IN FORM 604 – NOTICE  
OF CHANGE OF INTERESTS IN INITIAL  
SUBSTANTIAL HOLDER

Signature: 

Name: Stuart McAuliffe

Date: 31.05.2017

To Company Name/Scheme: Henry Morgan Limited

ACN/ARSN: 603 477 185

## 6. Addresses

| Name                         | Address                                      |
|------------------------------|----------------------------------------------|
| John Hawkins Pty Ltd         | 144 Union Street, Spring Hill QLD 4000       |
| John Bridgeman Limited       | Level 9, 123 Eagle Street, Brisbane QLD 4000 |
| Henry Avery Partners Pty Ltd | 144 Union Street, Spring Hill QLD 4000       |
| Stuart McAuliffe             | 24 Sutton Street, Chelmer QLD 4068           |