



Pengana Capital Group Limited
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1 June 2017

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Hunter Hall International Limited (ASX:HHL) **[now called Pengana Capital Group Limited]**

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

As announced earlier today, Pengana Capital Group Limited (the Company) has issued 74,147,449 ordinary fully paid shares in the capital of the Company (Shares) to certain parties on the terms and conditions set out in the Explanatory Memorandum accompanying the relevant notice of meeting.

This notice is given in accordance with the requirements of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act), under which, the Company confirms that:

1. the Shares are part of the class of ordinary shares quoted on ASX;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no "excluded information" (as defined in sub-section 708A(7) of the Act) which is required to be disclosed by the Company.

Further information contact:

Paula Ferrao
Company Secretary