

2 June 2017

OUR REF: RT.SMC.TG.MY.02.06.17

CONTACT NUMBER: 02 9633 3333

ASX ANNOUNCEMENT

Bronson Group Limited
(Subject to Deed of Company Arrangement)
A.C.N. 006 569 124
(ASX CODE: BGR)
("the Company")

Settlement of Recapitalisation and Creditors Trust

Pursuant to the resolution approved at the shareholders meeting held on 15 May 2017 we advise that settlement of the recapitalisation has occurred. Accordingly we advise that the Company is no longer in a Deed of Company Arrangement. All debts incurred prior to the Voluntary Administration of the Company are now captured under a Creditors Trust pursuant to Clause 7.1 of the Deed of Company Arrangement.

END