

ASX Announcement

G8 Education Limited
(ASX:GEM)



5 June 2017

Cleansing Notice under sections 708A(5)(e) and 708A(6) Corporations Act

G8 Education Limited (ASX:GEM) (**G8**) has today issued 8,200,000 fully paid ordinary shares (**Shares**) pursuant to the Revised Tranche 2 placement to CFCG Investment Partners International (Australia) Pty Ltd (in its capacity as the manager of the First Capital Australia Education Master Fund) as announced to the market on 23 May 2017.

G8 has issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary Shares
ASX Code:	GEM
Date of issue of securities:	2 June 2017
Total number of securities issued:	8,200,000

For the purposes of section 708A(6) of the Corporations Act, G8 confirms that:

- 1 the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, G8 has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to G8; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.