

ASX Announcement

G8 Education Limited
(ASX:GEM)



5 June 2017

Completion of CIPI Placement – Revised Tranche 2

G8 Education Limited (**G8**) (ASX:GEM) is today pleased to announce the receipt of \$31.8 million and the completion of the revised tranche 2 placement to CFCG Investment Partners International (Australia) Pty Ltd (**CIPI**), the Manager of the First Capital Australia Education Master Fund (**Fund**), as announced to the market on 23 May 2017.

Under the CIPI Placement – Revised Tranche 2, CIPI (in its capacity as manager of the Fund) has subscribed for and been issued 8.2 million shares at a price of \$3.88 per share, representing \$31.8 million of proceeds to G8.

Commenting on the completion of the placement, G8 Managing Director Gary Carroll said “we are pleased to finalise the revised placement, which represents the final stage of the investment by CIPI originally announced on 20 February 2017.”

ENDS

Gary Carroll
Managing Director

Mark Johnson
Chairman