

5 June 2017



universal
coal plc

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Universal Coal plc ARBN 143 750 038 (Company) – Results of General Meeting

As required by ASX Listing Rule 3.13.2, Universal Coal Plc (ASX:UNV) advises that the Special Resolution considered at the General Meeting of the Company held on 2 June 2017 (UK time) was passed unanimously by shareholders on a show of hands.

Information about proxies is provided for the purposes of section 251AA(1) of the Corporations Act and is shown below.

Special Resolution	Proxy Votes For the resolution	Proxy Votes Against the resolution	Proxy Votes Abstaining	Proxy Votes Exercised at the Discretion of the Proxy
THAT, subject to the confirmation of the High Court of Justice of England and Wales, the entire amount standing to the credit of the share premium account of the Company be cancelled	339,866,786 99.91%	295,937 0.09%	200 -	6,629 -

Yours sincerely
Universal Coal PLC

Emma Lawler