



MFF

CAPITAL INVESTMENTS LIMITED

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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 2 June 2017 was \$2.381 pre-tax, (30 June 2016 \$1.914), and \$2.023 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 15.6 cents per share if all of the MFF 2017 options had been exercised on Friday, 2 June 2017.

Geoffrey Stirton
Company Secretary

Monday, 5 June 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.