



Grant Thornton

An instinct for growth™

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

7 June 2017

Dear Sir/Madam

Level 17
383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4533
E info.nsw@au.gt.com
W www.granthornton.com.au

**ASX ANNOUNCEMENT: DELTA SBD LIMITED
ACN 127 894 893 (ASX: DSB)**

**DELTA SBD LIMITED ACN 127 894 893
DELTA MINING PTY LIMITED ACN 056 692 883
DELTA COAL MINING PTY LIMITED ACN 114 283 706
SBD SERVICES PTY LIMITED ACN 124 019 816**

**(ALL “ADMINISTRATORS APPOINTED”)
(Collectively “the Group”)**

The Administrators have today commenced an urgent sale process for the Group and are inviting expressions of interests in the business, assets or recapitalisation of the Group.

Investment highlights include:

- ASX listed vehicle.
- A highly experienced and professional workforce who understand site expectations and requirements.
- Tier-1 and 2 mining clients.
- Reputable and well-recognised brand.
- Operations across NSW and Mackay, QLD.
- The business generated revenue of c.\$70.4 million in FY16.

Non binding offers should be submitted by 5:00pm (AEST) on 16 June 2017 and initial enquiries should be directed to Daniel Linaker on 03 8663 6235 or email daniel.linaker@au.gt.com.

Yours faithfully

Said Jahani
Joint and Several Administrator

Grant Thornton Australia Limited ABN 41 127 556 389 ACN 127 556 389

'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton Australia Limited is a member firm of Grant Thornton International Ltd (GTIL). GTIL and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate one another and are not liable for one another's acts or omissions. In the Australian context only, the use of the term 'Grant Thornton' may refer to Grant Thornton Australia Limited ABN 41 127 556 389 and its Australian subsidiaries and related entities. GTIL is not an Australian related entity to Grant Thornton Australia Limited.

Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies