



Wednesday, 7 June 2017

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

**SA Power Networks executes \$250m syndicated debt facility
and \$300m bridge facility**

Spark Infrastructure announces that ETSA Utilities Finance Pty Limited, the funding vehicle for SA Power Networks, has executed a \$250 million 4 year syndicated debt facility. This facility will be used to repay Australian Medium Term Note (AMTN) debt maturing on 7 September 2017.

The bank syndicate comprises Commonwealth Bank of Australia (also Mandated Lead Arranger and Book-runner and Agent), Canadian Imperial Bank of Commerce, National Australia Bank Limited, Bank of China Limited and Westpac Banking Corporation.

ETSA Utilities Finance Pty Limited has also entered into a \$300 million 6 month bridge facility pending another debt issue to replace the balance of its refinancing of the \$500 million AMTN debt maturing in September and October 2017 and for general working capital purposes.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary