



# Announcement

Henry Morgan Limited

ACN 602 041 770

8 June 2017

## Bonus Option Issue Prospectus update

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Henry Morgan Limited (ASX: HML) (**Henry Morgan** or **Company**) advises that the Australian Securities and Investments Commission (**ASIC**) has today, 8 June 2017, issued an interim stop order in respect of the Company's prospectus for the issue of Bonus Options dated 2 June 2017 (**Prospectus**).

The Company is currently working through the issues raised by ASIC with a view to resolving them as soon as possible.

While the order remains in place, no securities will be issued under the Prospectus, and no trading in the Bonus Options (which have not yet been issued) may take place.

Further disclosure will be made as the relevant issues are addressed.

ENDS

**Stuart McAuliffe**  
Managing Director  
**Henry Morgan Limited**