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14 June 2017

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Aveo Group - Announcement of Estimated Dividend/Distribution for the year ending 30 June 2017

Aveo Group (ASX:AOG) comprising Aveo Group Limited and Aveo Funds Management Limited as Responsible Entity for the Aveo Group Trust, today announces that the estimated dividend/distribution for the twelve month period ending 30 June 2017 is \$0.09 per stapled security. The record date for determining entitlement to the dividend/distribution is Friday, 30 June 2017 with payment of the dividend/distribution anticipated to be made on or around Friday, 29 September 2017.

The announcement of the full-year financial results and lodgement of the Appendix 4E is expected to occur on Wednesday, 16 August 2017, at which time a presentation will be webcast on the Aveo Group website (www.aveo.com.au) at 10.30am. That announcement will include exact details of the final dividend/distribution.

As previously announced Aveo Group's Distribution Reinvestment Plan (DRP) remains suspended and therefore will not operate for this payment.

Yours faithfully

Nicole Moodie Company Secretary

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Aveo Group