

14 June 2017

Update to \$4.66 Million Rights Issue Time Table

The directors of Moreton Resources Limited (**ASX Code: "MRV"**) would like to advise of revisions to the timetable of the Non-Renounceable Rights Issue as announced on 13 June 2017.

The update to the time table is the closing date will now be Thursday 27 July 2017. Please see the below table for clarity upon all other dates, which have not changed.

EVENT	DATE
Announcement of Rights Issue — Offer Memorandum, ASX Appendix 3B and Cleansing Notice lodged with ASX. Option holders advised of the Rights Issue	Tuesday 13 June 2017
Notice to Shareholders — notice of Offer sent to Shareholders containing information required by Appendix 3B.	Thursday 15 June 2017
Ex date — the date on which Shares commence trading without the entitlement to participate in the Offer	Thursday 15 June 2017
Record Date — the date for determining entitlements of Shareholders to participate in the Offer	7pm (Sydney time) on Friday 16 June 2017
Offer Memorandum sent to Shareholders — dispatch of Offer Memorandum and Acceptance Forms — Offer opens for acceptance	Wednesday 21 June 2017
Closing Date — the last day for receipt of Acceptance Forms or BPAY payment	5pm (Sydney time) on Thursday 27 July 2017
Expected commencement of normal trading in New Shares on ASX	Thursday 3 rd of August 2016
Issue date — allotment of New Shares and dispatch of holding statements	Thursday 3 rd of August 2016

Yours faithfully

MR JASON ELKS

EXECUTIVE CHAIRMAN