



16 June 2017

Manager Companies
Companies Announcements Office
Australian Securities Exchange Limited

Release of Restricted Securities

In accordance with ASX Listing Rule 3.10A, Leigh Creek Energy Limited (ASX: LCK) advises that 104,767,190 ordinary fully paid shares, issued to Allied Resource Partners Pty Ltd as part of the consideration for the acquisition of the Leigh Creek Energy Project, will be released from escrow on 3 July 2017.

The release of escrow shares does not change the issued capital of the Company.

For further information contact:

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About Leigh Creek Energy

Leigh Creek Energy Limited (LCK) is an emerging gas company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value products such as electricity, methane and ammonium nitrate products (fertiliser and industrial explosives) from the remnant coal resources at Leigh Creek, utilising In Situ Gasification (ISG) technologies, and will provide long term growth and opportunities to the communities of the northern Flinders Ranges and South Australia.

The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks.