

20 June 2017

MARKET ANNOUNCEMENT

A.C.N. 009 161 522 Limited (Formerly known as: Subzero Group Limited) (Receivers and Managers Appointed)(Subject to Deed of Company Arrangement) ACN 009 161 522 (“the Company”) Change of auditor

I refer to my appointment together with Mr Adam Nikitins as Joint and Several Voluntary Administrators of the Company on 11 February 2016 and subsequent appointment as Joint and Several Deed Administrators on 5 December 2016. I also refer to previous announcements published on the Australian Stock Exchange (“ASX”) since our appointment.

In accordance with Listing Rule 3.16.3, the Company announces that with effect from Tuesday, 20 June 2017, RSM Australia Partners (RSM) has been appointed as auditor for the Company.

The appointment follows the resignation of PricewaterhouseCoopers subsequent to the Company receiving ASIC’s consent to the resignation.

Due to the recapitalisation of the Company’s ASX listed shell, the Deed Administrators have deemed it more suitable to have the Company’s auditor located in Perth, Western Australia, being the same location as the Proponent of the DOCA.

The Deed Administrator takes this opportunity to thank PricewaterHouseCoopers for their past assistance and services provided to the Company.

Should you have any queries, please contact Mr Doug Kay on (02) 8295 6587.

Yours faithfully



Philip Campbell-Wilson
Joint and Several Deed Administrator
A.C.N. 009 161 522 Limited (Formerly known as: Subzero Group Limited)
(Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)