



MARKET RELEASE

20 June 2017

Oventus Medical Limited

TRADING HALT

The securities of Oventus Medical Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 22 June 2017 or when the announcement is released to the market.

Security Code: OVN

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

20 June 2017

Mr A Smythe & Mr C Dobbs
ASX Limited

Email Adrian.Smythe@asx.com.au & Chris.Dobbs@asx.com.au

Dear Adrian & Chris

Oventus Medical – Request for trading halt

Oventus Medical Limited (**Company**) (ASX: OVN) requests that ASX grant an immediate trading halt of its securities pending an announcement regarding a proposed capital raising.

The Company requests that the trading halt apply from the commencement of trading on Tuesday, 20 June 2017 and continue until the commencement of trading on Thursday, 22 June 2017.

Under ASX Listing Rule 17.1, the Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



STEPHEN DENARO / COMPANY SECRETARY