



MARKET RELEASE

21 June 2017

Heritage Bank Limited

REMOVAL FROM THE OFFICIAL LIST

Heritage Bank Limited (the “Company”) will be removed from the official list of ASX Limited at the close of trading today, Wednesday 21 June 2017 at the request of the Company pursuant to Listing Rule 17.11 following the redemption of all of the Company’s retail bonds (ASX:HBSHB) on their maturity date of 20 June 2017. The retail bonds were the Company’s only line of security quoted on ASX.

Security Code: HBS

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE