



MARKET RELEASE

21 June 2017

**Retech Technology Co., Limited**

PRE-QUOTATION DISCLOSURE

Retech Technology Co., Limited (the “Company”) was admitted to the Official List of ASX Limited today, Wednesday, 21 June 2017.

Official quotation of the Company’s securities will commence at 11:00 am AEST on Thursday, 22 June 2017.

The following information is released as pre-quotation disclosure.

1. Top 20 holders list
2. Distribution Schedule
3. Appendix 1A and Information Form and Checklist & Annexure III (Foreign Entities)
4. Replacement Prospectus
5. Supplementary Prospectus (First, second, third, fourth and fifth)
6. Articles of association and certificate of incorporation
7. Full year audited accounts for the years ended 31 December 2013, 2014 and 2015 for Shanghai Retech Information Technology Co., Ltd (SHR)
8. Full year audited accounts for the years ended 31 December 2013, 2014 and 2015 as well as reviewed accounts for the half year 30 June 2016 for Shanghai Retech Enterprise Management Group Co., Ltd
9. Full year audited accounts for the years ended 31 December 2013, 2014 and 2015 as well as reviewed accounts for the half year ended 30 June 2016 for Jiangsu Retech Education Technology Co., Ltd
10. The Company’s audited financial statements from the date of incorporation to 31 December 2016 and audited accounts for SHR for the period ended 31 December 2016
11. Updated statement of commitments
12. Updated pro-forma statement of financial position based on actual funds raised



13. Securities trading policy
14. Voluntary escrow statement
15. Legal opinion from AllBright Legal and documents which have been incorporate by reference under the prospectus

Security Code: RTE

Lisa Banh  
**Senior Adviser, Listings Compliance**