



睿泰科技

RETECH TECHNOLOGY

Retech Technology Co., Limited

ARBN 615 153 332

Hong Kong Company Registration Number 2374379

FOURTH SUPPLEMENTARY PROSPECTUS

THIS IS THE FOURTH SUPPLEMENTARY PROSPECTUS TO THE REPLACEMENT PROSPECTUS LODGED WITH ASIC ON 27 JANUARY 2017, THE FIRST SUPPLEMENTARY PROSPECTUS LODGED WITH ASIC ON 24 FEBRUARY 2017, THE SECOND SUPPLEMENTARY PROSPECTUS LODGED WITH ASIC ON 4 APRIL 2017 AND THE THIRD SUPPLEMENTARY PROSPECTUS LODGED WITH ASIC ON 27 APRIL 2017. THIS FOURTH SUPPLEMENTARY PROSPECTUS MUST BE READ TOGETHER WITH THE REPLACEMENT PROSPECTUS, THE FIRST SUPPLEMENTARY PROSPECTUS, THE SECOND SUPPLEMENTARY PROSPECTUS AND THE THIRD SUPPLEMENTARY PROSPECTUS.

THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY. IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.

IMPORTANT INFORMATION

This is a fourth supplementary prospectus dated 9 May 2017 (**Fourth Supplementary Prospectus**).

This Fourth Supplementary Prospectus must be read in conjunction with the replacement prospectus dated 27 January 2017 (**Replacement Prospectus**), the first supplementary prospectus dated 24 February 2017 (**First Supplementary Prospectus**), the second supplementary prospectus dated 4 April 2017 (**Second Supplementary Prospectus**) and the third supplementary prospectus dated 27 April 2017 (**Third Supplementary Prospectus**) issued by Retech Technology Co., Limited ARBN 615 153 332 (**Company**). The Replacement Prospectus replaced the prospectus (**Original Prospectus**) dated 23 December 2016.

A copy of this Fourth Supplementary Prospectus was lodged with ASIC on 9 May 2017. ASIC and the ASX do not take any responsibility for the contents of this Fourth Supplementary Prospectus.

This Fourth Supplementary Prospectus must be read together with the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus. If there is a conflict between the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and this Fourth Supplementary Prospectus, this Fourth Supplementary Prospectus will prevail.

Terms defined in the Replacement Prospectus have the same meaning as in this Fourth Supplementary Prospectus, unless otherwise indicated.

This Fourth Supplementary Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and the Replacement Prospectus may be viewed on the Company's website at www.retech-rte.com. You may obtain a paper copy of the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and this Fourth Supplementary Prospectus free of charge by contacting the Company.

The Company will send a copy of this Fourth Supplementary Prospectus to all Applicants who, prior to the date of this Third Supplementary Prospectus, have subscribed for CHESS Depository Interests (**CDIs**) pursuant to the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus.

This Fourth Supplementary Prospectus is important and should be read in its entirety and in conjunction with the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus. If you do not understand its contents, you should consult your professional advisor without delay.

1. General

In accordance with the *Corporations Act 2001*(Cth) (**Corporations Act**), the Company has an obligation to update a disclosure document if it becomes aware of new information that is material to investors.

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

The purpose of this Fourth Supplementary Prospectus is:

- (a) pursuant to the ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**Instrument**), to:
 - (i) extend the period for the quotation of CHESD Depository Interests (**CDIs**) offered under the Replacement Prospectus to 9 August 2017, being three months from the date of this Fourth Supplementary Prospectus (**Quotation Condition**); and
 - (ii) extend the period to raise the minimum subscription for the Public Offer under the Replacement Prospectus to 9 September 2017, being four months from the date of this Fourth Supplementary Prospectus (**Minimum Subscription Condition**),

The reason of the extension of the Quotation Condition and the Minimum Subscription Condition is to allow time for funds from overseas investors to be cleared into the Australian trust account for the Offer.

- (b) To advise investors that on 3 May 2017, the Company appointed two new directors, namely Mr Lu Jiuping and Ms Zhang Jing to the Board of the Company (**New Directors**); and
- (c) To amend the Replacement Prospectus as set out in Section 2 below in light of the new indicative timetable and the appointment of the New Directors.

2. Quotation and Minimum Subscription Condition

The Company makes the following statements regarding the Quotation Condition and Minimum Subscription Condition as required by the Instrument:

- (a) An application for admission to quotation of the CDIs offered under the Replacement Prospectus was made within seven days after the date of the Original Prospectus.
- (b) The CDIs offered under the Replacement Prospectus have not been admitted to quotation on ASX as at the date of this Fourth Supplementary Prospectus.
- (c) The ASX has met to review the Company's Listing Application, as such, the Company is able to confirm that the ASX has indicated that the CDIs will be admitted to quotation subject to certain conditions being met. If the Company is not admitted to quotation within three months of the date of this Fourth Supplementary Prospectus (or any longer period permitted by law), the Offer will be withdrawn and all Application Monies received will be refunded (without interest) in accordance with the requirements of the Corporations Act.
- (d) The Quotation Condition is being amended to extend the period for admission to quotation of CDIs offered under the Replacement Prospectus to three months from the date of this Fourth Supplementary Prospectus.
- (e) Subject to the lodgement of any future refresh document, the Quotation Condition must be satisfied by 9 August 2017.

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

- (f) As at the date of this Fourth Supplementary Prospectus applications have been received for 25,298,165 CDIs under the Replacement Prospectus.
- (g) As at the date of this Fourth Supplementary Prospectus, the minimum subscription of \$17,500,000 specified in the Replacement Prospectus has not been achieved. The minimum subscription remains unchanged as at the date of this Fourth Supplementary Prospectus.
- (h) The Minimum Subscription Condition is being amended to extend the period to raise the minimum subscription under the Public Offer to four months from the date of this Fourth Supplementary Prospectus.
- (i) Subject to the lodgement of any future refresh document, the Minimum Subscription Condition must be satisfied by 9 September 2017.

3. Amendments to the Replacement Prospectus

The Replacement Prospectus is amended as follows:

- (a) Indicative timetable

The indicative timetable set out immediately before Section 1 of the Replacement Prospectus is deleted and replaced with the following:

Event	Date
Lodgement of the Replacement Prospectus with ASIC	27 January 2017
Lodgement of the First Supplementary Prospectus with ASIC	24 February 2017
Lodgement of the Second Supplementary Prospectus with ASIC	4 April 2017
Lodgement of the Third Supplementary Prospectus with ASIC	27 April 2017
Lodgement of this Fourth Supplementary Prospectus with ASIC	9 May 2017
Closing Date	9 June 2017
Allotment and issue of CDIs under the Offer	16 June 2017
Expected date for despatch of holding statements	19 June 2017
CDIs commence trading on the ASX	22 June 2017

The above dates are indicative only. The Directors of the Company reserve the right to vary these dates, including to further extend the Closing Date.

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

(b) **Corporate Directory**

The list of Directors in the Corporate Directory contained in the Replacement Prospectus is replaced with the following to include the New Directors (the balance information remains unchanged):

Name	Position
Ai Shungang	Co-Chairman and Non-Executive Director
Calvin Cheng	Co-Chairman and Non-Executive Director
Liu Qing	Non-Executive Director
Neville Ide	Non-Executive Director
Chris Ryan	Non-Executive Director
Lu Jiuping	Non-Executive Director
Zhang Jing	Non-Executive Director

(c) **Section 1.4 – Directors, senior management, related parties and promoters**

The column in Section 1.4 under the heading "*who are the Board members and key member of the senior management of Retech and what experience do they have?*" in the Replacement Prospectus is replaced with the following to include details of the New Directors (the balance information remains unchanged):

Topic	Summary	Additional information
Who are the Board members and key members of the senior management of Retech and what experience do they have?	<p>Retech has established a well credentialed and balanced Board and management team with extensive experience in development, marketing, design and management.</p> <p>The Directors of Retech are:</p> <ul style="list-style-type: none">• Ai Shungang – Non-executive (non independent) and Co Chairman• Calvin Cheng – Non-executive (non independent) and Co Chairman• Chris Ryan – Non-executive (independent)• Liu Qing – Non-executive (independent)• Neville Ide – Non-executive (independent)• Lu Jiuping – Non-executive (independent)• Zhang Jing – Non-executive (independent) <p>The key management team includes:</p> <ul style="list-style-type: none">• Liu Cheng (Chief Executive Officer)• Lin Yan (Chief Financial Officer)• Wang Gongshi (Vice President)• Guo Mingmin (Vice President)	Refer to Section 8.1, Section 8.2 and Section 8.4

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

	• Chen Hong (Design Director)	
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(d) **Section 1.5 – Significant interests of key people and related party transactions**

The column in Section 1.5 under the heading "*Do the Directors have any interests in the issued share capital of Retech?*" in the Replacement Prospectus is replaced with the following to include details of the New Directors (the balance information remains unchanged):

Topic	Summary			Additional information
Do the Directors have any interests in the issued share capital of Retech?	Director	Number of CDIs immediately following Completion	% shareholding immediately following Completion	Refer to Section 8
	Ai Shungang	88,768,850	39.45%	
	Calvin Cheng	31,633,446	14.06%	
	Liu Qing	Nil	0%	
	Chris Ryan	333,333	0.15%	
	Neville Ide	333,333	0.15%	
	Lu Jiuping	Nil	0%	
	Zhang Jing	Nil	0%	
	Total	121,068,962	53.81%	
	<p>Mr Ai Shungang holds 69.77% of Retech Investment Group Co.,Ltd, the largest Existing Holder. Mr Calvin Cheng holds 40.24% of Lumina Looque Knowledge Hubs Pte Ltd, an Existing Holder. Having regard to s608(3) of the Corporations Act, given Mr Ai Shungang holds more than 20% of Retech Investment Group Co. Ltd and Mr Calvin Cheng holds more than 20% of Lumina Looque Knowledge Hubs Pte Ltd, each of Mr Ai Shungang and Mr Calvin Cheng are deemed to hold a relevant interest in all of the shares held by Retech Investment Group Co., Ltd and Lumina Looque Knowledge Hubs Pte Ltd respectively.</p> <p>The above table assumes the Maximum Subscription is raised. In the event the Minimum Subscription is raised, Directors will together control (directly and indirectly) 56.31% of Retech.</p> <p>Directors may hold their interests in securities shown above directly or indirectly through holdings by companies or trusts.</p> <p>The Directors are entitled to apply for CDIs under the</p>			

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	<p>Offer. The above table does not take into account any CDIs the Directors may acquire under the Offer.</p> <p>The Directors have all agreed to convert their Shares to CDIs as only CDIs can be traded on the ASX.</p> <p>The CDIs recorded in the above table may be subject to voluntary escrow arrangements as outlined in Section 11.3.</p>	
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(e) **Section 4.4 – Non-Executive Services Agreements**

The following information is included at the end of Section 4.4 in the Replacement Prospectus to include details of the letters of appointment entered into with the New Directors:

<p>Lu Jiuping</p> <p>On 3 May 2017, Lu Jiuping entered into a Letter of Appointment to serve as a Non-Executive Director of Retech. Lu Jiuping's Letter of Appointment provides for, amongst other things:</p> <ul style="list-style-type: none"> • Lu Jiuping's appointment as a Non-Executive Director of Retech. • Lu Jiuping is to be paid an annual director's fee of RMB\$70,000 (approximately A\$13,706). • The Letter of Appointment is effective from the date of Lu Jiuping's appointment as a Non-Executive Director of Retech and continues until the date that Lu Jiuping ceases to hold office as a director of Retech. • Lu Jiuping may resign as a director of Retech at any time by written notice. <p>The Letter of Appointment otherwise contains provisions that are usual for appointment letters of this nature.</p> <p>Zhang Jing</p> <p>On 3 May 2017, Zhang Jing entered into a Letter of Appointment to serve as a Non-Executive Director of Retech. Zhang Jing's Letter of Appointment provides for, amongst other things:</p> <ul style="list-style-type: none"> • Zhang Jing's appointment as a Non-Executive Director of Retech. • Zhang Jing is to be paid an annual director's fee of RMB\$70,000 (approximately A\$13,706). • The Letter of Appointment is effective from the date of Zhang Jing's appointment as a Non-Executive Director of Retech and continues until the date that Zhang Jing ceases to hold office as a director of Retech. • Zhang Jing may resign as a director of Retech at any time by written notice. <p>The Letter of Appointment otherwise contains provisions that are usual for appointment letters of this nature.</p>

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

(f) **Section 8.1 – Board of Directors**

The table in Section 8.1 of the Replacement Prospectus is replaced with the following to include details of the New Directors (the balance information remains unchanged):

Name	Appointment date	Position	Independence ¹
Ai Shungang	16 December 2016	Co-Chairman Non-Executive Director	Non-Independent
Calvin Cheng	16 December 2016	Co-Chairman Non-Executive Director	Non-Independent
Liu Qing	16 December 2016	Non-Executive Director	Independent
Chris Ryan	16 December 2016	Non-Executive Director	Independent
Neville Ide	16 December 2016	Non-Executive Director	Independent
Lu Jiuping	3 May 2017	Non-Executive Director	Independent
Zhang Jing	3 May 2017	Non-Executive Director	Independent

(g) **Section 8.2 – Details of Directors**

The following details of the New Directors are provided at the end of Section 8.2 of the Replacement Prospectus:

Lu Jiuping	
Role	Non-executive Director
Expertise	<p>Mr. Lu Jiuping holds a Bachelor of Computer Science from the Central South University of China and an MBA from the University of Science and Technology, Beijing.</p> <p>Mr. Lu Jiuping has expertise in software development in China for projects outsourced from Japan.</p> <p>Mr. Lu Jiuping is currently the CEO of Wuxi No.90 Culture Communication Co., LTD</p> <p>Mr. Lu Jiuping successfully established Wuxi Huaxia Computer Technology Company Limited in 2000 and Wuxi Huayang Software Company Limited in 2003.</p> <p>Mr. Lu Jiuping has also served as a senior manager in iSoftstone, WSN Group and Yungu Capital.</p> <p>Between 2007 and 2012, Mr. Lu Jiuping held the role as an elected member of Jiangsu Province at the Tenth National Committee of the Chinese people's Political Consultative Conference (CPPCC). Mr. Lu Jiuping was promoted to Vice President of Wuxi General Chamber of Commerce, where he served between 2007 and 2016.</p>
Independence or affiliations	Lu Jiuping has no interest in, or affiliations with, Retech and is therefore considered to be independent.
Interests in	Nil

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Shares	
Legal or disciplinary action	Nil
Insolvent companies	Nil

Zhang Jing	
Role	Non-executive Director
Expertise	<p>Zhang Jing holds a Bachelor degree of Economic Management from Dongbei University of Finance & Economics in China, and is in the process of completing an MBA at the W. P. Carey School of Business in Arizona State University of the United States of America.</p> <p>Ms. Zhang Jing specialises in senior management human resources, corporate mergers and acquisitions.</p> <p>Ms. Zhang Jing is currently the Vice President in charge of human resource management in Guanghua Dingye Investment Group Co., LTD, a listed company in China.</p> <p>Previously, Ms. Zhang Jing worked as the Vice President responsible for HR management in Beijing Hongyu Investment Assets Management Co., LTD., the General Manager of Fuyi (Shanghai) Investment Co., LTD and one of the Council Members of Shanghai Entrepreneurship Services Foundation for Graduates.</p>
Independence or affiliations	Zhang Jing has no interest in, or affiliations with, Retech and is therefore considered to be independent.
Interests in Shares	Nil
Legal or disciplinary action	Nil
Insolvent companies	Nil

(h) **Section 8.3 – Interests of Directors and remuneration**

The table in Section 8.3 under the heading "*Executive and Non-Executive Directors' fees and remuneration*" in the Replacement Prospectus is replaced with the following to include details of the New Directors (the balance information remains unchanged):

Name	Position	Amount <u>per annum</u>	Other compensation (including options)
Ai	Non-Executive Co-	RMB\$80,000 (approximately)	Nil

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Shungang	Chairman	A\$15,664)	
Calvin Cheng	Non-Executive Co-Chairman	A\$100,000 (approximately RMB\$510,725)	Nil
Liu Qing	Non-Executive Director	RMB\$70,000 (approximately A\$13,706)	Nil
	Chairman of Nomination and Remuneration Committee	RMB\$10,000 (approximately A\$1,958)	
Chris Ryan	Non-Executive Director	A\$60,000(approximately RMB\$306,435)	Nil
Neville Ide	Non-Executive Director	A\$60,000 (approximately RMB\$306,435)	Nil
	Chairman of Audit and Risk Management Committee	A\$10,000 (approximately RMB\$51,073)	
Lu Jiuping	Non-Executive Director	RMB\$70,000 (approximately A\$13,706)	Nil
Zhang Jing	Non-Executive Director	RMB\$70,000 (approximately A\$13,706)	Nil

The table in Section 8.3 under the heading "*Directors' interests in securities*" in the Replacement Prospectus is replaced with the following to include details of the New Directors (the balance information remains unchanged):

Director	Number of Shares & equivalent CDIs ^{1&2} held directly	Number of Shares & equivalent CDIs ^{1&2} held indirectly	% of Shares & equivalent CDIs at the date of this Prospectus)	% of Shares & equivalent CDIs (assuming Minimum Subscription being raised)	% of Shares & equivalent CDIs (assuming Maximum Subscription being raised)
Ai Shungang ³	Nil	88,768,850	49.32%	41.29%	39.45%
Calvin Cheng ⁴	9,076,796	22,556,650	17.57%	14.71%	14.06%
Liu Qing	Nil	Nil	0%	0%	0%
Chris Ryan ⁵	Nil	333,333	0.19%	0.16%	0.15%
Neville Ide ⁶	Nil	333,333	0.19%	0.16%	0.15%
Lu Jiuping	Nil	Nil	0%	0%	0%

This Fourth Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

Zhang Jing	Nil	Nil	0%	0%	0%
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1. The Directors may subscribe for additional CDIs under the Offer.
2. Assuming all Shares held were converted to CDIs.
3. Ai Shungang holds 69.77% of Retech Investment Group Co.,Ltd, the largest Existing Holder. Having regard to section 608(3) of the Corporations Act, given Ai Shungang holds more than 20% of Retech Investment Group Co. Ltd, Ai Shungang is deemed to hold a relevant interest in all of the shares held by Retech Investment Group Co., Ltd.
4. Calvin Cheng holds 40.24% of Lumina Looque Knowledge Hubs Pte Ltd, an Existing Holder. Having regard to s608(3) of the Corporations Act, given Calvin Cheng holds more than 20% of Lumina Looque Knowledge Hubs Pte Ltd, Calvin Cheng is deemed to hold a relevant interest in all of the shares held by Lumina Looque Knowledge Hubs Pte Ltd.
5. Chris Ryan controls Stradbroke Plaza Pty Limited as trustee for Ryan Retirement Fund, an Existing Holder.
6. Neville Ide controls Vensup Pty Ltd as trustee for Edin Super Fund, an Existing Holder.

(i) **Section 8.5 – Corporate governance – Composition of the Board**

The information under the heading "*Composition of the Board*" of the Replacement Prospectus is replaced with the following to reflect the appointment of the New Directors:

The Board is comprised of 7 Non-Executive Directors, including the two Co-Chairmen. Detailed biographies of the Directors are provided in Section 8.2.

Each Director has confirmed to Retech that he or she anticipates being available to perform his or her duties as a Non-Executive Director without constraint from other commitments.

(j) **Section 8.5 – Corporate governance – Independence of the Board**

The information under the heading "*Independence of the Board*" of the Replacement Prospectus is replaced with the following to reflect the appointment of the New Directors (the balance information remains unchanged):

The Board is responsible for the overall governance of Retech. Issues of substance affecting Retech are considered by the Board, with advice from external advisers as required. Each Director must bring an independent view and judgement to the Board and must declare all actual or potential conflicts of interest on an ongoing basis. Any issue concerning a Director's ability to properly act as a Director must be discussed at a Board meeting as soon as practicable, and a Director may not participate in discussions or resolutions pertaining to any matter in which the Director has a material personal interest.

In accordance with the Board Charter, it is intended that the Board will be comprised of a majority of independent directors. The Board considers an independent Director to be a Non-Executive Director who is not a member of management and who is free of any business or other relationship that could materially interfere with or reasonably be

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perceived to interfere with the independent and unfettered exercise of their judgement. The Board has adopted a definition of independence that is based on the definition set out in the ASX Corporate Governance Principles and Recommendations. The Board will consider the materiality of any given relationship on a case-by-case basis. The Board assesses independence of directors upon appointment and annually through attestation from each director.

The Board considers that each of Chris Ryan, Neville Ide, Liu Qing, Lu Jiuping and Zhang Jing are free from any interest, position, association or relationship that may influence or reasonably be perceived to influence, the independent exercise of the Director's judgement and that each of them is able to fulfil the role of independent Director for the purpose of the ASX Corporate Governance Principles and Recommendations.

Ai Shungang and Calvin Cheng are considered by the Board not to be independent on the basis that Ai Shungang controls Retech Investment Group Co.,Ltd, a major shareholder of Retech and Calvin Cheng is a substantial shareholder of Retech.

Accordingly as at the time of Retech's listing, the Board will consist of a majority of independent Directors consistent with Recommendation 2.4 of the ASX Corporate Governance Principles and Recommendations.

(k) **ASX Corporate Governance Principles**

Detail under Recommendation 2.4 of the ASX Corporate Governance Principles set out on page 126 of the Replacement Prospectus is replaced with the following to reflect the appointment of the New Directors:

Principles / recommendations	Does Retech comply?	Particulars of compliance & if not why not
Recommendation 2.4: A majority of the board should be independent directors	Complies	The full Board determines the size and composition of the Board, subject to limits imposed by Retech's Constitution. Of the seven directors, seven are Non-Executive Directors and five of the Non-Executive Directors are deemed by the Board to be independent. As such half of the Board is independent. This Board structure will be reviewed at the appropriate stages of Retech's development.

4. Applications

Investors who have previously submitted an Application Form

A copy of this Fourth Supplementary Prospectus will be sent to all applicants who have subscribed for CDIs under the Replacement Prospectus prior to the date of this Fourth Supplementary Prospectus. In accordance with section 724 of the Corporations Act, the Company will allow investors who have lodged Application Forms prior to the date of this Fourth Supplementary Prospectus one month from the date of this Fourth

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Supplementary Prospectus (being 9 June 2017) to obtain a refund of their Application Monies if they do not wish to proceed with their application (**Withdrawal Period**). The Offer will remain open at least until the end of the Withdrawal Period.

Any investor who wishes to obtain a refund under the Offer should write to the Company at the following address:

Retech Technology Co., Limited
C/O – RM Corporate Finance AFSL 315235
PO Box 154, West Perth
Western Australia 6872

If you do not wish to withdraw your application, you do not need to take any action.

Investors who have not previously submitted an Application Form

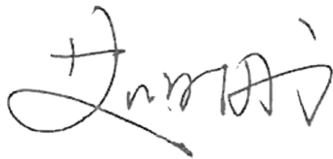
The Offer of CDIs is made in the Fourth Supplementary Prospectus and the Replacement Prospectus. If you wish to apply for CDIs and have not yet completed an Application Form, please complete and return the Application Form attached to this Fourth Supplementary Prospectus. Applications must not be made on an Application Form attached to or accompanying the Replacement Prospectus.

The Application Form must be received by 5.00pm (AEST) on 9 June 2017 and must be completed in accordance with the relevant instructions in Section 2.6 of the Replacement Prospectus and the Application Form.

5. Directors' Authorisation

In accordance with section 720 of the Corporations Act, each Director of the Company has consented to the lodgement of this Fourth Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

This Fourth Supplementary Prospectus is signed for and on behalf of the Company by



Mr Ai Shungang
Co-Chairman
Dated: 9 May 2017



Mr Calvin Cheng
Co-Chairman

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Retech Technology Co., Limited

ARBN 615 153 332

For all enquiries:

(within Australia) 1300 783 681
(outside Australia) +61 3 9415 4202

Offer closes at 5.00pm (AEDT) on Friday 9 June 2017.

Application Form

This Application Form is important. If you are in doubt as to how to deal with it, please contact your stockbroker or professional advisor without delay. You should read the Retech Technology Co., Limited Prospectus dated 27 January 2017, the Supplementary Prospectus dated 24 February 2017, the Second Supplementary Prospectus dated 4 April 2017 and the Third Supplementary Prospectus dated 27 April 2017 (Collectively referred to as the "Prospectus"), carefully before completing this Application Form. The Corporations Act prohibits any person from passing on this Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus (whether in paper or electronic form).

A I/we apply for

Number of CHESS Depository Interests (CDIs) in Retech Technology Co., Limited at A\$0.50 per CDI or such lesser number of CDIs which may be allocated to me/us.

B I/we lodge full Application Money

A\$

C Individual/Joint applications - refer to naming standards overleaf for correct forms of registrable title(s)

Title or Company Name Given Name(s) Surname

Joint Applicant 2 or Account Designation

Joint Applicant 3 or Account Designation

D Enter the postal address - include State and Postcode

Unit Street Number Street Name or PO Box/Other information

City/Suburb/Town State Postcode

E Enter your contact details

Contact Name

Telephone Number - Business Hours

F CHESS Participant

Holder Identification Number (HIN)

Please note that if you supply a CHESS HIN but the name and address details on your form do not correspond exactly with the registration details held at CHESS, your application will be deemed to be made without the CHESS HIN, and any CDIs issued as a result of the Offer will be held on the Issuer Sponsored subregister.

G Payment details - Please note that funds are unable to be directly debited from your bank account

Drawer Cheque Number BSB Number Account Number Amount of cheque

Make your cheque, bank draft or money order payable to 'Retech Technology Co., Limited' and cross 'Not Negotiable'.

By submitting this Application Form:

- I/we declare that this Application is complete and lodged according to the Prospectus and the declarations/statements on the reverse of this Application Form,
- I/we declare that all details and statements made by me/us (including the declaration on the reverse of this Application Form) are complete and accurate, and
- I/we agree to be bound by the Articles of Association of Retech Technology Co., Limited.

See overleaf for completion guidelines →

How to complete this Application Form

- A Number of CDIs applied for**
Enter the number of CDIs you wish to apply for. The Application must be for a minimum of 4,500 CDIs (A\$2,250). Applications for greater than 4,500 CDIs must be in multiples of 1,000 CDIs (A\$500).
- B Application Monies**
Enter the amount of Application Monies. To calculate the amount, multiply the number of CDIs applied for in Step A by the Issue Price of A\$0.50.
- C Applicant Name(s)**
Enter the full name you wish to appear on the statement of CDI holding. This must be either your own name or the name of a company. Up to 3 joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applications using the wrong form of names may be rejected. Clearing House Electronic Subregister System (CHES) participants should complete their name identically to that presently registered in the CHES system.
- D Postal Address**
Enter your postal address for all correspondence. All communications to you from the Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E Contact Details**
Enter your contact details. These are not compulsory but will assist us if we need to contact you regarding this Application.

- F CHES**
Retech Technology Co., Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Limited, a wholly owned subsidiary of ASX Limited. If you are a CHES participant (or are sponsored by a CHES participant) and you wish to hold CDIs issued to you under this Application on the CHES Subregister, enter your CHES HIN. Otherwise, leave this section blank and on issue, you will be sponsored by Retech Technology Co., Limited and allocated a Securityholder Reference Number (SRN).
- G Payment**
Make your cheque, bank draft or money order payable in Australian dollars to **'Retech Technology Co., Limited'** and cross it **'Not Negotiable'**. Cheques must be drawn from an Australian bank. Cash will not be accepted. The total payment amount must agree with the amount shown in Step B. Complete the cheque details in the boxes provided. Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as dishonoured cheques may not be represented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the Application Form. Receipts will not be forwarded. Funds cannot be directly debited from your bank account.

Before completing the Application Form the Applicant(s) should read the Prospectus to which this Application relates. By lodging the Application Form, the Applicant agrees that this Application for CDIs in Retech Technology Co., Limited is upon and subject to the terms of the Prospectus and the Articles of Association of Retech Technology Co., Limited, agrees to take any number of CDIs that may be issued to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.

Lodgement of Application

Application Forms must be received by the Lead Manager no later than 5.00pm (AEDT) on Friday 9 June 2017. You should allow sufficient time for this to occur. If paying by cheque or bank draft, return the Application Form with cheque, bank draft or money order attached to:

Retech Technology Co., Limited

C/o RM Corporate Finance AFSL 315235
PO Box 154 West Perth
Western Australia 6872

Neither Retech Technology Co., Limited nor the Lead Manager accepts any responsibility if you lodge the Application Form at any other address or by any other means.

If paying electronically, please refer to the details contained on page 208 of the Prospectus.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing privacy@computershare.com.au. CIS may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. CIS may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom CIS maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Correct forms of registrable title(s)

Note that ONLY legal entities are allowed to hold CDIs. Application Forms must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Retech Technology Co., Limited. At least one full given name and the surname is required for each natural person. Application Forms cannot be completed by persons less than 18 years of age. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual: use given names in full, not initials	Mr John Alfred Smith	JA Smith
Company: use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings: use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts: use the trustee(s) personal name(s)	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates: use the executor(s) personal name(s)	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Minor (a person under the age of 18): use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships: use the partners personal names	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names: use office bearer(s) personal name(s)	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds: use the name of the trustee of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund