



Retechnology Co., Limited

Pro forma consolidated statement of financial position as at 30 June 2016

Set out in the table below is the Pro forma consolidated statement of financial position for the Company as at 30 June 2016 after the completion of the restructure, as well as the actual amount raised under the Offer and related transactions disclosed in the Prospectus lodged by the Company.

The Pro forma consolidated statement of financial position has been based on the consolidated statements of financial position of the Company as at 30 June 2016 and pro forma entries associated with the completion of the restructure, and completion of the Offer which raised A\$ 17,875,472.

As at 30 June 2016 A\$'000s	Retechnology Co (prior to the Restructure)	Impact of the Restructure	Impact of the Offer	Consolidated pro forma
Current assets				
Cash and cash equivalents	-	660	16,803	17,463
Trade and other receivables	-	1,619	-	1,619
Due from holding company	1	-	-	1
Due from shareholders	1	-	-	1
Due from related parties	-	61	-	61
Total current assets	2	2,340	16,803	19,145
Non current assets				
Property and equipment,	-	54	-	54

Intangible assets	-	2	-	2
Deferred tax assets	-	512	-	512
Total non current assets	-	568	-	568
Total assets	2	2,908	16,803	19,713
Current liabilities				
Trade and other payables	-	859	-	859
Amounts due to related parties	-	98	-	98
Taxes payable	-	139	-	139
Total current liabilities	-	1,096	-	1,096
Total liabilities	-	1,096	-	1,096
Net assets	2	1,812	16,803	18,617
Shareholders' equity				
Share capital	2	2,612	17,414	20,028
Capital reserve	-	(2,051)	1,794	(257)
Accumulated deficit	-	1,251	(2,405)	(1154)
Total shareholders' equity	2	1,812	16,803	18,617

As at 30 June 2016 RMB\$'000s	Retech Technology Co (prior to the Restructure)	Impact of the Restructure	Impact of the Offer	Consolidated pro forma
Current assets				
Cash and cash equivalents	-	3362	85,817	89,179
Trade and other receivables	-	8,271	-	8,271
Due from holding company	6	-	-	6
Due from shareholders	3	-	-	3
Due from related parties	-	313	-	313
Total current assets	9	11,946	85,817	97,772
Non current assets				
Property and equipment,	-	277	-	277
Intangible assets	-	9	-	9
Deferred tax assets	-	2,616	-	2,616
Total non current assets	-	2,902	-	2,902
Total assets	9	14,848	85,817	100,674
Current liabilities				
Trade and other payables	2	4,387	-	4,389
Amounts due to related parties	-	500	-	500
Taxes payable	-	710	-	710
Total current liabilities	2	5,597	-	5,599
Total liabilities	2	5,597	-	5,599
Net assets	7	9,251	85,817	95,075

Shareholders' equity				
Share capital	9	13,338	88,938	102,285
Capital reserve	-	(10,474)	9162	(1,312)
Accumulated deficit	(2)	6,387	(12,283)	(5898)
Total shareholders' equity	7	9,251	85,817	95,075

Notes to the Pro forma consolidated historical statement of financial position:

1. The first column represents the reviewed position of the Group as at 30 June 2016.
2. The Pro forma consolidated historical statement of financial position of the Company reflects the conduct of the Offer which raised A\$17.88 m less capital raising fee of A\$1.07m.