

16th June 2017

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000
Australia

The Directors
Retech Technology., Co Limited
Level 26
56 Pitt Street
Sydney NSW 2000
Australia

Dear Sirs,

Restricted Securities

We confirm the following restriction on the trading of securities of Retech Technology., Co Limited:

	Ordinary Shares	Registered Holder
Restricted for 12 months from the date of quotation of the CDI's on the ASX	88,768,850 14,451,000	Retech Investment Group Co Ltd Retech Management Co Ltd

We undertake to maintain the restriction until the expiry date in accordance with Chapter 21 of the ASTC Settlement Rules as entered into by Retech Technology., Co. We will not remove the restrictions during the escrow period without written consent from Retech Technology., Co Limited / ASX.

Regards,



Peter Renda
Relationship Manager – Computershare Investor Services Pty Limited
Phone 1300 137 328