

Computershare Investor Services Pty Limited

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www.computershare.com

16th June 2017

ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000 Australia The Directors Retech Technology., Co Limited Level 26 56 Pitt Street Sydney NSW 2000 Australia

Dear Sirs,

Restricted Securities

We confirm the following restriction on the trading of securities of Retech Technology., Co Limited:

	Ordinary Shares	Registered Holder
Restricted for 12 months from	88,768,850	Retech Investment Group Co Ltd
the date of quotation of the	14,451,000	Retech Management Co Ltd
CDI's on the ASX		

We undertake to maintain the restriction until the expiry date in accordance with Chapter 21 of the ASTC Settlement Rules as entered into by Retech Technology., Co. We will not remove the restrictions during the escrow period without written consent from Retech Technology., Co Limited / ASX.

Regards,

Peter Renda

Relationship Manager - Computershare Investor Services Pty Limited

Phone 1300 137 328

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