



LPE SIGN TERMS FOR DEBT FACILITY

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) announces that the Company has signed terms for debt facilities with Moneytech Finance Pty Ltd.

- Debtor Finance Facility \$5m – a revolving line of credit to assist with the group's regular cash flow requirements that will also enable director and other loans (totalling \$1.3m) to be repaid.
- Asset Based Facility – to fund the cost of capital items required to establish electricity supply services for LPE Communities. This facility amount is unlimited with usage dependent on the number of Communities brought Under Management via installations contracted by LPE.

These facilities provide capacity which will improve the Company's operating cash flow position. These facilities enable LPE to reinstate cash that has been deployed in current capital expenditure, pursue growth through other opportunities in conjunction with increasing conversion of contracts to Under Management.

CEO Damien Glanville stated, "These debt facilities are significant milestone for LPE that will allow us to fully fund our capital expenditure requirements to exceed our 450GWh business plan. The commercially favourable terms allow us to explore alternative growth opportunities previously unavailable. I would like to once again thank the hard-working and dedicated team at LPE for their commitment and the support of our shareholders in reaching this significant milestone."

Moneytech's Chief Operating Officer, Paul McCann, commented "We are pleased to announce a suite of working capital products that will underpin LPE's growth trajectory. Moneytech is proud to be able to offer such a comprehensive set of complementary finance products that will enhance the velocity of LPE's cash flow. The facilities will be used progressively, in-line with the on-boarding of additional Body Corporates and realization of their business strategy."

Moneytech - <https://www.moneytech.com.au>

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, contact:

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