



MARKET RELEASE

26 June 2017

Collins Foods Limited

TRADING HALT

The securities of Collins Foods Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 27 June 2017.

Security Code: CKF

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

26 June 2017

Adrian Smythe
Manager, Listings Compliance
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Adrian

COLLINS FOODS LIMITED – TRADING HALT REQUEST

Collins Foods Limited (**Collins Foods**) requests that an immediate trading halt be granted by ASX with respect to its securities (ASX code: CKF).

The trading halt is requested pending an announcement to the market in connection with a proposed capital raising.

In accordance with ASX Listing Rule 17.1, Collins Foods provides the following information:

- (a) the trading halt is necessary as otherwise trading in Collins Foods securities might occur while the market as a whole is not reasonably informed in relation to the proposed capital raising;
- (b) Collins Foods requests the trading halt from Monday, 26 June 2017 and continuing until Collins Foods is in a position to make an announcement to the market concerning this matter;
- (c) Collins Foods expects that a further announcement concerning the outcome of the capital raising will be made prior to the commencement of trading on Tuesday, 27 June 2017;
- (d) Collins Foods is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market in relation to the trading halt.

Yours faithfully



Frances Finucan
Company Secretary