



## Notification of dividend / distribution

---

### Announcement Summary

---

**Entity name**

LANTERN HOTEL GROUP

**Security on which the Distribution will be paid**

LTN - UNITS/ORDINARY FULLY PAID STAPLED SECURITIES

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 26, 2017

**Distribution Amount**

AUD 0.09000000

**Ex Date**

Thursday June 29, 2017

**Record Date**

Friday June 30, 2017

**Payment Date**

Monday July 17, 2017

**Refer to below for full details of the announcement**

### Announcement Details

---

#### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

LANTERN HOTEL GROUP

**Registration Number****1.2 Registered Number Type**

other

ABN 71 145 957 899

ARSN 108 982 627

**1.3 ASX issuer code**

LTN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday June 26, 2017

**1.6 ASX +Security Code**

LTN



## ASX +Security Description

### UNITS/ORDINARY FULLY PAID STAPLED SECURITIES

#### Part 2A - All dividends/distributions basic details

##### 2A.1 Type of dividend/distribution

Special

##### 2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

##### 2A.4 +Record Date

Friday June 30, 2017

##### 2A.5 Ex Date

Thursday June 29, 2017

##### 2A.6 Payment Date

Monday July 17, 2017

##### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

##### 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

##### 2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all dividends/distributions notified in this form	Estimated or Actual?
AUD 0.09000000	Actual

##### 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

##### 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

##### 2A.12 Does the +entity have tax component information apart from franking?

No



## Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.09000000

**3B.2 Is special dividend/distribution franked?**

No

**3B.3 Percentage of special dividend/distribution that is franked**

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.00000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

100.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

The distribution will comprise a distribution from Lantern Real Estate Trust and a franked dividend from Lantern Hotel Group Limited. The allocation between these two components will be included in the distribution statements issued to securityholders.

**5.2 Additional information for inclusion in the Announcement Summary**