



ASX CODE: MCA

ASX ANNOUNCEMENT

26 June 2017

Resignation of Director

Murray Cod Australia (ASX:MCA) (the “Company”) wishes to announce the resignation of Mr Morgan Barron as a Director. Mr Barron resigns to pursue other business interests following the successful transformation of the Company to an innovative aquaculture company, with its capital raising and readmission on the ASX in January 2017.

The Board of Murray Cod Australia sincerely thanks Morgan for his contribution to the Company throughout its transition.

About the Company

Murray Cod Australia is a vertically integrated producer for the breeding, growing and supply of premium Murray Cod to domestic and export markets. Murray Cod Australia uses an innovative farming technique with market-leading bio-security techniques while being environmentally friendly and sustainable. The Company has developed a land-based aquaculture model, using dams and irrigation water, which allows it to control the breeding, feeding, water conditions and biological inputs throughout the entire lifecycle of the fish, providing confidence for customers in the quality and sustainability of the produce. The business is located in the Riverina region of NSW.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Murray Cod Australia Limited
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mr Morgan Barron
Date of last notice	26 November 2015
Date that director ceased to be director	23 June 2017

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest Celery Pty Ltd - Mr Barron is a director and shareholder	2,000,000 unlisted options, each exercisable at \$0.075, expiring 16/01/2022 and vesting upon 100 tonnes of Murray Cod being produced and sold by 31/01/2021

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.