

23 June 2017

Attn: Listings Officer
Manager Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Re: WAM Microcap Limited

RE : Listing Decision

Dear Sir/Madam

In accordance with clause 2.2.4 of the WAM Microcap Limited Listing Decision letter, we confirm the following split of the 140,000,000 shares allotted under the IPO:

- a) WAM Priority Allocation Offer – 51,458,245
- b) Broker Firm Offer – 84,257,776 shares¹.
- c) General Offer - 4,283,979

¹ The difference between this figure and the 83,673,976 WMIZZ Allocation Interests issued for the IPO is 583,800 shares that were issued under a manual broker firm portion to clients of Taylor Collison.

Yours faithfully,
Boardroom Pty Limited



Allan Nicol
Senior Manager Corporate Actions