

GPO Box 3993 Sydney NSW 2001

Level 12, 225 George Street Sydney NSW 2000 Tel: 1300 737 760 (within Aust) Tel: +61 2 9290 9600 (outside Aust) Fax: +61 2 9279 0664

www.boardroomlimited.com.au enquiries@boardroomlimited.com.au

23 June 2017

Attn: Listings Officer Manager Listings (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Re: WAM Microcap Limited

RE: Listing Decision

Dear Sir/Madam

In accordance with clause 2.2.4 of the WAM Microcap Limited Listing Decision letter, we confirm the following split of the 140,000,000 shares allotted under the IPO:

- a) WAM Priority Allocation Offer 51,458,245
- b) Broker Firm Offer 84,257,776 shares¹.
- c) General Offer 4,283,979

¹ The difference between this figure and the 83,673,976 WMIZZ Allocation Interests issued for the IPO is 583,800 shares that were issued under a manual broker firm portion to clients of Taylor Collison.

Yours faithfully,

Boardroom Pty Limited

Allan Nicol

Senior Manager Corporate Actions