

ASX Release

29 June 2017

Megaport Capital Raising Completed

Megaport Limited (ACN 607 301 959) (**ASX:MP1**), the leading global Software Defined Interconnection Platform, announced today that it had successfully completed a \$27.8 million capital raising with an issue price of \$2.10 per share. The capital raising was significantly over-subscribed and introduced a number of new high quality domestic institutions.

More information regarding the capital raising can be found in the market announcement and investor presentation released to the ASX on 28 June 2017.

The capital raising took place within Megaport's existing placement capacity under ASX Listing Rule 7.1 and accordingly shareholder approval was not required in connection with the capital raising.

About Megaport

Megaport is the global leading provider of Elastic Interconnection services. Using Software Defined Networking (SDN), the Company's global platform enables customers to rapidly connect their network to other services across the Megaport Network. Services can be directly controlled by customers via mobile devices, their computer, or our open API. The Company's extensive footprint in Australia, Asia Pacific, North America, and Europe, provides a neutral platform that spans many key data centre providers across various markets.

Established in 2013 and founded by Bevan Slattery, Megaport built the world's first SDN-based Elastic Interconnection platform designed to provide the most secure, seamless, and on-demand way for enterprises, networks, and services to interconnect. Led by Vincent English, Megaport has been built by a highly experienced team with extensive knowledge in building large scale global carrier networks and cloud connectivity. Megaport connects over 700 customers throughout its 165 data centres in 37 cities across 19 countries. Megaport is an Alibaba Cloud Technology Partner, Oracle Partner, Amazon AWS Technology Partner, Microsoft Azure ExpressRoute Partner, and Google Cloud Interconnect Partner.

To learn more about Megaport, please visit: www.megaport.com.

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