



ASF GROUP LIMITED  
**ACN 008 924 570**  
Bennelong, 2/3B Macquarie Street  
Sydney NSW 2000  
Telephone: (61 2) 9251 9088  
Facsimile: (61 2) 9251 9066  
[www.asfgroupltd.com](http://www.asfgroupltd.com)

29 June 2017

The Manager  
Company Announcements  
Australian Stock Exchange Ltd  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Sir/Madam

**Extension of Maturity Date of Convertible Notes (“CN”)**

Further to the announcement of ASF Group Limited (“**ASF**” or “**Company**”) dated 14 June 2017 in relation to the amendment of terms to the \$6 million CN issued to Oceanic Alliance Investments Limited, ASF is pleased to announce that it has also reached respective agreements with the following noteholders for the extension of maturity date to 1 March 2019:

- (i) \$10 million CNs issued to various noteholders in August 2015 and June 2016 respectively;
- (ii) \$5 million CN issued to Star Diamond Developments Limited (“**Star Diamond**”) in September 2016; and
- (iii) \$6 million CN issued to Star Diamond in March 2017 (total facility amount of this CN is \$10 million).

Other than extension of maturity date, other terms of the above CNs remain unchanged.

***Information about ASF***

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies. It is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including oil & gas, resources, property, infrastructure, travel and financial services sectors.

ASF is part of the S&P/ASX All Ordinaries Index (AOI) which consists of the largest 500 companies listed on the ASX.

Geoff Baker  
Director  
Ph: +612 9251 9088