

Structured Investments
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29 June 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Final distribution
Amount	\$0.5710 per security
Franking percentage	36.02%
Ex-distribution/Entitlement Date	29 June 2017
Record Date	30 June 2017
Payment Date	11 July 2017

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.5933 per security to \$0.5710 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWA	\$26.7567	\$0.0223	\$26.7790
STWSWR	\$28.5194	\$0.0223	\$28.5417
STWSWT	\$22.2768	\$0.0223	\$22.2991
STWSWV	\$40.6800	\$0.0223	\$40.7023
STWSWX	\$15.0038	\$0.0223	\$15.0261
STWSWZ	\$15.8167	\$0.0223	\$15.8390

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation