



30 June 2017

RCR COMPLETES \$50M INCREASE IN BANKING FACILITY

Diversified engineering and infrastructure company, RCR Tomlinson Ltd (ASX: RCR) is pleased to advise an increase in its Syndicated Banking Facility, which was arranged by the Commonwealth Bank of Australia.

The Syndicated Banking Facility now comprises:

- an amortising senior debt facility of \$56.25 million;
- a multi option facility of \$75 million for working capital which includes overdraft, cash advance, bank guarantee and business card facilities; and
- a multicurrency contingent instrument facility of \$195 million which includes trade finance and bank guarantee facilities.

The increase of \$50 million in the multicurrency contingent instrument facility brings the total facility to \$195 million.

In addition to this facility increase, the Company continues to have approval to utilise insurance bonding facilities in the aggregate of up to \$200 million.

RCR's Managing Director, Dr Paul Dalglish, said that "the increase in our Syndicated Banking Facility provides RCR with a larger bank guarantee capacity which is required to support our forecast growth. We are experiencing considerable growth in our development pipeline, in particular the energy sector which includes solar, wind, storage and gas power opportunities".

Dr Dalglish also commented that "We are delighted to be working with a syndicate of financiers who understand our business and the sectors in which we operate, and support the strategic organic growth of our business".

END

For further information please contact:

INVESTORS

Managing Director & CEO

Dr Paul Dalglish
RCR Tomlinson Ltd
+61 (0) 2 8413 3045
enquiries@rcrtom.com.au

ANALYSTS

Chief Financial Officer

Andrew Phipps
RCR Tomlinson Ltd
+61 (0) 2 8413 3045

MEDIA CONTACT

Diplomacy Pty Limited

Adam Kilgour
M: +61 413 120 346

About RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company providing turnkey integrated solutions to clients in the **infrastructure**, **energy** and **resources** sectors. RCR has a 118 years of history in the engineering sector and owns some of Australia's oldest engineering businesses including RCR Tomlinson™, O'Donnell Griffin™, Haden™, and Resolve FM™.

RCR's core capabilities encompass, engineering, procurement and construction ("EPC") of power and steam generation plants (using a wide range of fuels, solar, wind and battery), water and waste treatment systems; rail and road tunnel infrastructure, rail signalling and overhead wiring systems, mineral processing and material handling plants, construction of mechanical, piping and electrical disciplines (SMP/E&I), integrated oil & gas services (both onshore and offshore), supply of RCR proprietary materials handling and process equipment, asset repair, fabrication and maintenance services, HVAC services, and facilities management services.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au

E.I. Engineering Intelligence. That's What We Do.