

30 June 2017



IMPLEMENTATION OF REDUCTION OF CAPITAL

Universal Coal Plc (ASX: UNV) announces that the proposed Reduction of Capital announced on 16 May 2017 (Reduction of Capital) has been implemented.

As previously announced, Universal's shareholders have approved, and the High Court of Justice of England and Wales has granted orders approving, the Reduction of Capital in accordance with the *Companies Act 2006* (UK).

The Company has received notice in respect of the documents that were required to be lodged with Companies House, the registrar of companies in the United Kingdom, pursuant to the Court orders. Receipt of the notice from Companies House completes the steps that are required to effect the Reduction of Capital.

For further information please contact:

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