



30 June 2017

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
ASX: LWP

LWP Technologies Limited ("the Company"): Monthly Cash Flow Reporting

LWP Technologies Limited (ASX code: LWP) (the "Company") hereby presents the Company's monthly cash flow report.

In addition to the monthly cash flow report, the Company also reports the following:

Lanstead Capital LP Sharing Agreement ("Agreement")

- The drawdown amount as originally established under the agreement is AU\$5,625,000 million.
- There have been no funds received from Lanstead Capital LP under the subscription agreement as during the month of May 2017.

Equity Investments

- In relation to equity investments made by the Company, details are as follows:
 - As at 31 May 2017, the Company had 10 investments in total, being 9 investments in listed entities and 1 unlisted unit trust (current holding of 8.6% of units in the trust) within its portfolio.
 - Excluding the unlisted unit trust, the Company does not have any substantial shareholding as defined by section 671B of the Corporations Act in any of these entities.
 - None of the securities are in the S&P index.
 - The market capitalisation of the securities invested are presented below:

Number of securities	Market capitalisation
6	Less than \$10 million
3	\$10m - \$50 million

On behalf of the Board,

Siegfried Konig

Chairman

For further information please contact:

Siegfried Konig

Chairman

LWP Technologies Limited

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About LWP Technologies

LWP Technologies Limited (LWP) is an Australian oil and gas technology company focused on commercialising next generation, fly-ash based, proppants for use in hydraulic fracturing of oil and gas wells globally. LWP is seeking to commercialise its proppants as a cost effective, superior alternative to bauxite and clay based ceramic proppants, typically used in hydraulic fracturing operations currently. The Company commenced proppant production from its pilot scale proppant manufacturing plant in Queensland, Australia, in Q3, 2015. LWP is seeking joint venture partners and/or licensees to commercialise its proppant product, and deliver significant returns to shareholders.

About Proppants

Proppants are a sand-like commodity used to 'prop' open fractures in shale rocks which allows oil and gas to flow. Proppants are often the single largest cost item in the fracking process and represent a multi-billion dollar global market annually. Traditional ceramic proppants are made from clay and/or bauxite.

LWP Technologies ceramic proppants are majority manufactured from fly-ash, a by-product of coal fired power plants. The Company is of the view that its unique proppant product has the potential to lead the industry due to:

- the widespread abundant availability of fly-ash, often near to oil and gas shale resources;
- the ultra-light weight of LWP fly-ash proppants; and
- the ability of LWP proppants to withstand the very high pressures and heat of deep wells.

LWP proppants have been certified by Independent Experts to meet or exceed both the American Petroleum Institute standards and the ISO standards.

Appendix 4C

Monthly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

LWP Technologies Limited

ABN

80 112 379 503

Month ended ("current month")

31 May 2017

Consolidated statement of cash flows	Current month \$A'000	Year to date (11 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) research and development	(32)	(357)
(b) product manufacturing and operating costs		
(c) advertising and marketing	(102)	(499)
(d) leased assets		
(e) staff costs	(30)	(822)
(f) administration and corporate costs	(42)	(1,186)
1.3 Dividends received (see note 3)		
1.4 Interest received	3	9
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(203)	(2,855)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment		
(b) businesses (see item 10)		
(c) investments		

Consolidated statement of cash flows		Current month \$A'000	Year to date (11 months) \$A'000
	- Maharashtra JV	(93)	(933)
	- Graphenera		(579)
	- FRB / 1AA Investment		(100)
	(d) intellectual property		
	(e) other non-current assets		
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment		
	(b) businesses (see item 10)		
	(c) investments		
	(d) intellectual property		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		108
2.4	Dividends received (see note 3)		
2.5	Other		
	- Refund of FRB/1AA Investment		500
	- Net cash movement in portfolio	(51)	(178)
	- Proceeds from Lanstead sharing agreement	-	92
	- Net capital return on portfolio	100	1025
2.6	Net cash from / (used in) investing activities	(44)	(65)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares		1,111
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other – proceeds from issue of shares to Lanstead Capital		843
3.10	Net cash from / (used in) financing activities		1,954

Consolidated statement of cash flows		Current month \$A'000	Year to date (11 months) \$A'000
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of month/year to date	1,111	1,830
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(203)	(2,855)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(44)	(65)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,954
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of month	864	864

5. Reconciliation of cash and cash equivalents		Current month \$A'000	Previous month \$A'000
at the end of the month (as shown in the consolidated statement of cash flows) to the related items in the accounts			
5.1	Bank balances	784	1,031
5.2	Call deposits	80	80
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of month (should equal item 4.6 above)	864	1,111

6. Payments to directors of the entity and their associates		Current month \$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2	30
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

7. Payments to related entities of the entity and their associates	Current month \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at month end \$A'000	Amount drawn at month end \$A'000
8.1 Loan facilities		
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after month end, include details of those facilities as well.		

9. Estimated cash outflows for next month	\$A'000
9.1 Research and development	NA
9.2 Product manufacturing and operating costs	
9.3 Advertising and marketing	
9.4 Leased assets	
9.5 Staff costs	
9.6 Administration and corporate costs	
9.7 Other (provide details if material)	
9.8 Total estimated cash outflows	↓

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	N/A	N/A
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:
(Director)

Date: 31 May 2017

Print name: **SIEGFRIED B KONIG**

Notes

1. The monthly report provides a basis for informing the market how the entity's activities have been financed for the past month and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this monthly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this monthly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.