



30 June 2017

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

Dear Manager

**N1 Holdings Limited (ASX:N1H)  
Cleansing notice under section 708A of the Corporations Act**

N1 Holdings Limited (**Company**) has issued and allotted 511,823 shares as set out in the Appendix 3B dated 30 June 2017 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Anand Sundaraj'.

Anand Sundaraj  
Company Secretary