

Date 3 July 2017

ASX Announcement (ASX: JKL)

Update on Debt Facilities

The Board of Directors of JustKapital Limited (JustKapital or Group) is pleased to announce it has successfully negotiated improvements in the Group's finance facilities with Asset Secure Pty Limited ("the **AS Facility**"). The AS Facility was put in place to fund the acquisition of Macquarie Medico Legal and to provide a working capital facility for funding the Group's fast growing disbursement funding business (see announcement dated 22 January 2016).

Key Terms of AS Facility

Amount of Facility:	\$25,000,000 (increase from \$20,000,000)
Termination Date:	1 June 2020 (improvement from 22 January 2019)
Interest Rate and Fees:	12.0% (reduced from 13.5%)
Interest Payments:	Daily (no change)

The AS facility now enables the Group to drawdown for both medical reports and other general disbursements.

As a result of these improvements, an amount of \$20.3M has been drawn down under the AS Facility.

The Group continues to negotiate improvements in its debt facilities and remains hopeful a long- term finance solution can be implemented which will be used to fund all of all the business units of JustKapital.

Authorised by:



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