

3 July 2017

Listings Compliance ASX Compliance Pty Ltd

Expiry of Options

The following unlisted options to acquire fully paid ordinary shares in Southern Gold Limited (ASX:SAU) expired on 30 June 2017;

No. of Options	Exercise Price	<u>Expiry</u>
1,138,889	32 cents	30 June 2017
1,388,889	40 cents	30 June 2017

Yours faithfully

Dan Hill

Company Secretary