Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	<u>Metcash Lim</u>	ited
ACN/ARSN	112 073 480	
1. Details of substantial ho	older (1)	
Name	JPMorgan Chase & C	co. and its affiliates
ACN (if applicable)	<u>NA</u>	
The holder ceased to be a . Substantial holder on		29/June/2017
The previous notice was given	to the company on	28/June/2017
The previous notice was dated	i	26/June/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	55,511 (ordinary)	55,511 (ordinary)
See Appendix	J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	8,491,000 (ordinary)	8,491,000 (ordinary)
See Appendix	J.P. Morgan Securities pic	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	612,254 (ordinary)	612,254 (ordinary)
See Appendix	J.P. Morgan Securities LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	7,131,000 (ordinary)	7,131,000 (ordinary)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association	
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.	
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.	
J.P. Morgan Securities LLC	Subsidiary of JPMorgan Chase & Co.	-

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Investment Management Inc	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England
JPMorgan Chase Bank, National Association	1111 Polaris Parkway, Columbus, OH21, OH, 43240, United States
J.P. Morgan Securities Australia Limited	Level 18, 85 Castlereagh Street, Sydney, NSW 2000, Australia
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities LLC	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States

Signature				
Print name	Beverly Tse	capacity JPMorgan Chas	e Bank, N.A.	_
	Beninky			
Sign here	·	date	3/July/2017	
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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (Indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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iDalancau Col26Jana 2017;	Entry	Type of transaction	£41ky/ADR	Cτγ	Pake	Quantity	Constitution	Positions on NSOC73705		49 Onned	JANUALE SOCIETA	12HAHUK **** : 2029.004	FEHGINA CONTACT	JPHSAL	IPHSpic	JPHSLLC DECOMMENT	1514) : 50A72-42
22:Jun-17	担係大 担係人 対所人	Borrow Return Borrow Return	Equity Equity	=	=	(16254)		201510 201510	973.641.67	5,12%	:	<u> </u>	<u> </u>	(500,000)	(16.15)	===	11625
27:341-17 27:341-17		Borrow Sala	Equity (outy	AVP	2.28 2.27	20.000 (3.732) 9.778	8.508.96	49.975.173 49.977.441 49.992.173	975 A 11 A 7	_المنتك			===	970			20,00 20,00 (3,77)
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27-Jun-17	JANSH 1	Parchase	Coury Coury	AUS.	222	13.045	3 79.003.81 3 37.492.10	17.79.12	975 641,47	C 3/26	-	:		13.045			13.08
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77:24:17 77:24:17	MSA.	Sile Probate	Easta Easta		2.22	(1,13)\ 4.101				5.L5.12%	\vdash :	- :		(L131) 4.104		= $=$ $=$ $=$	(1,13) 4,104 (4,64)
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27-Am-17 27-Am-17 27-Am-17	NRSA NRSA	Purchase Purchase Sale	Equity Equity Equity	- AVD	7.71 7.70	24,178	\$ 42,101.60	49,964,003 49,983,141 49,978,514	975.611.87	5,12%	=	===	:	24.178 19.138	<u> </u>	=	1817
27-3m-17 ()	BWSAL I	544 	Equity Equity	機	220 221	(1.607) (12.700)	\$ 19,135,40 \$ 41,979,00 \$ 19,173,61	49.934.634 49.934.03	975 611.07		= :			(1897)	= :	<u> </u>	(159)
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77-30-17		Pushing Pushing	[GURY	-WG	221	5.978 6.978 (4.665)	3 <u>15,135</u> 58_ 1 14,16166	49,939,511	975.641.87	5.12%	- ÷	;		15896		- :	15,979
27-Nan-17 1	BMSIL I	Sale Perchase	Eovity Eovity	- AVB	221 221	21317.1	\$10,179,26_ \$\$1,240,57	49,979,230	975.641.87	5 295 5 275	===		÷	(4.605) 24.317 (4.605)		<u> </u>	11.60
27:54m37 17 17 17 17 17 17 17 17 17 17 17 17 17	PHOL PHOL PHOL PHOL PHOL PHOL PHOL PHOL	Sale Sale	[outy	-WB	221	(1(05)	\$10,17Z,05 \$27,014,92 \$11,259,95	47.902.019	973 641 67	5,11,5		<u>:</u>	:	(12,606)	====	<u> </u>	(1,603
200017 2700017		Purchase Sale	Equity	AVD AVD	끮	5,075	5	17,962,510	75,414	5.17%				5.075 (1404)	- :		5,075
27:No:17	Prist Prist Prist	Sule Purchase Purchase	Egyty Egyty	AUD	771	(4.1Q) 11,515 21,650	25,497.35	47,967,901	975.641.07	5.12%	====			. (4,141) 11,535 23,450	<u>:</u>		11.515 23.650
27-34-37 27-34-37 27-34-37 27-34-37 27-34-37 27-34-37 27-34-37	PITSAL	Salq Salq	[outy Egyty	AUD	221	(4.145) (2.290)	3 9,160,43 3 3,940,50	47,947,438 49,984,708	073.641.07	5.12%				[4,145]			[4.145
27:347:37 27:347:17 27:347:17	PHSAL PHSAL PHSAL PHSAL	Pyrchase Sale	Egyty Egyty	AVP.		(1.977)	\$ \$1,001.72 \$ \$7,001.72	50.015.241	975.641.87	5.13%				21.533			72,700 76,533 (3.577
		Sale Evithere	Eouty Eouty	A/R		(4,571)	3 10,006,89 3 118,345,26	50,005,736 50,005,0304	975.641.87	5 5.13%				(4.574) 53.568		-:	(4.57)
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27:30:17 J 27:30:17 J 27:30:17 J	INSAR.	- Bottove	Egyty	AUD	221.	30,000	\$197,993,45		975 641 37	5.17%				(40,866)	50,000	\equiv :	(49,846 59,000 69,561
27:Am-17 1 27:Am-17 1	MISSA INI	BOLLOW	EastA EdutA	<u> </u>		1,500,000	2,623,000,00	50,205,937 51,705,937	97544147			<u>:</u> -	 :	:	69,561	1,500,000	1,507,000
250 m17 1	PHOLIC PERSON	Borrow Actum	Edata Edata	=			9,851259,00	57,335,337 57,315,337 57,055,337	975,641,870 975,641,870						:	\$6)1,000	2 511,000
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78)9r;17 3 78)9r;17 3 78)9r;17 3	MARYAT MA	Borrow Return Purchase	Fouty Couty	AVR.	2,26	(1,009,000)	2,259,41	35,445,977 35,344,977 55,345,954	975.641.871	38/7				(100,000)	= :	=	1100,000
	PHISA PHISA PHISA	Purchase	Leuty Egyty	- AGE	2.27.	1017. 534 4.824.	1.211.41	55.3 66.488 55.151.312	975 691 971	5.57%			<u>:</u> -	1012 324 4,624			1,017 531 4,321
74-July 17 3	PHSAL I	Purchase Purchase	Lauty Lauty	AU0_	근강기	3.50	\$12,610,71 1 206,57	25,354,855 25,354,855	575.441.870	5.67%			=	5543			351
76-34r-17 3	EM2M	Porthern Sale	Egyty Egyty	-2005	-227	(2,743)	6.373 <i>9</i> 7 i	55,35 <u>7,279</u>	975,641,976	567%		:		91 (3.741)			1 133
70-301-37 3	EHSAL PHSAL PHSAL	Posterie Posterie Sale	Eouty	1-223-	I 2.29 I	6.977 9]3 (\$1,922)	520?5,13.1	55,361,405 55,362,320	975 441 270	\$67% \$67%			- :	6,407 915			12.783 6,999 915
	PHSAL		[9-8Y	AUD AUD		(61,900) 58,895	13/7869/60	222,700,470					•	(6),5001			[61,900]
78-349-17 7 78-349-17 7 78-349-17 7	PHSAL PHSAL PHSAL	Pyrithase Sale	Equity Equity Equity	- 165 - 165	그껆	(120,000)	137,630,00 271,260,00	35,317,304 35,237,306	973,641,876 973,641,876 973,641,876	5.66%	===			\$8,854 (120,000)		:	1130,000
29 No.17	2754	Sale Source Salvan	[_000_	-336	(10.241) (12,272) (6.000.000)	27,629,39	55,299,025 35,196,231 91,196,731		5,66% 5,66% 5,01%	$=$ \vdots			(30.701) (37.772)			(12,272
2934-17 2934-17	PISAL PISAL	Borrow			\equiv	20,000		47.211.233 47.211.233	975 6 1 L 871	301%	$=$ \vdots		<u>:</u>	[600,000]	79,000 (29,000)		
29:NA-17	PHSAL 1	Borrow Return Sale Purchase	_ Equity	ALIO_	-3월	(2),999]	35.197.70 5.179.31 184.155.70	49,17,25	.!975 641.470	3.01% 3.01%		- :		(2),379)			(23,971)
79-Jun-17 1	PHSA	Pyrthese Pyrthase	Equity Equity	_;;;_	-33	2,201 70,185 0,972			975,641,871	3,05%		;		79.115		- :	70,185 9,472
79-34-17 7 79-34-17 7 29-34-17 7	PHSAL PHSAL PHSAL PHSAL	Purchase Purchase Sale		A10_ A40_	-33		3,414,76 4,111,13	97,735,946 92,77,709	275.641.075	5,01%				2,314 1,754	:	:	2,114
29-Jun-17 1 29-Jun-17 1	TIESAL .	Purchase	[dright	-X8-	211	(54,1(4))	136,077,40		275.641,876	5,01%		- :		(\$4,164) 73,711	:	:	(\$9,164)
29-249-17	71774	Portrate	Edwith Toward	_AVQ.	201	2,544 (70,000) (425,000) (171,000)	7,001,27		975,641,876	501%	$=$ \div	:	:	3,746	179 0001	; <u>_</u>	170,000
29-Jun-17 17 29-Jun-17 17 29-Jun-12 17	PHSek PHSek PHSek	Borrow Return Borrow Return	Equity Equity			(171,000) (171,000) (40,541)	====	48,717,247 48,516,249	975641.876 975641.876	5,00% 4,94% 4,98%	- :				[425,000] [373,000]	_:	(52\$,000) (171,000)
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Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	3-Jul-2017
Company's name:	Metcash Limited
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-2017
Schedule	
Type of agreement	Institutional Account Agreement
Parties to agreement	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and Goldman Sachs Bank Agency, BMO Capital Markets, Citibank and State St Bk Intl and (herein referred to as "JPMS").
	"J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
Transfer date	<u>Date</u> <u>Quantity</u>
	29 Jun 2017 15,831,000
Holder of voting rights	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Are there any restriction on voting rights	Yes.
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by JP Morgan Securities LLC.

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, JP Morgan Securities LLC. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Date:	2 1/1 17
Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	Trade date Quantity
	9-Aug-16 3,000,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	AXA Investment Managers GS Limited (as agent) ("lender") and J.P. Morgan Securities plc ("borrower")
Transfer date	Trade date Quantity
	26-Jun-2017 1,800,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities pic will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")
Transfer date	Trade date Quantity
	8-Jun-2017 700,000
	26-Jun-2017 400,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Blackrock Advisors (UK) as agent ("lender")
Transfer date	Trade date Quantity
	29-Jun-2017 50,000
	29-Jun-2017 20,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	44-70461111111
ISIN:	METCASH LIMITED AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	Metropolitan West Securities, LLC as agent for California Public Employees' Retirement System ("lender") and J.P. Morgan Securities plc ("borrower")
Transfer date	Trade date Quantity
	06-Jun-2017 283,834
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities pic will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	
ASAN.	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	RBC Investor Services Trust ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	Trade date Quantity
	6-Jun-2017 106,950
	6-Jun-2017 363,296
	7-Jun-2017 50,000
	15-Jun-2017 93,049
	16-Jun-2017 76,084
	13-Jun-2017 121,575
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities pic will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCACILLIBATTED
ISIN:	METCASH LIMITED
	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	SFT - PENSION RESERVES ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	Trade date Quantity
	26 June 2017 350,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Globał Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")
	Trade date Quantity
Transfer date	26-Jun-17 131,809
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organization through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities pic will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")
Transfer date	Trade date Quantity
	6-Jun-17 243,599
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCACHLIMITED
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date	Trade date Quantity
	19-Sept-2016 125,000 04-Oct-2016 912,000 11-Oct-2016 2,200,514 23-Nov-2016 405,035 15-Dec-2016 211,502 24-Jan-2017 499,325 16-May-2017 1,000,000 06-Jun-2017 404,232 06-Jun-2017 236,137 08-Jun-2017 134,229 16-Jun-2017 65,615 26-Jun-2017 208,920
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule	
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")
Transfer date	Trade date Quantity
	28-Jun-17 300,000 6-Jun-17 41,945
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Date:	3-Jul-17
Company's name:	
- Company o Name	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	29-Jun-17
Schedule Type of agreement	Mactay Ougges Counties B
Type of agreement	Master Overseas Securities Borrowing Agreement
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")
Transfer date	Trade date Quantity
	26-Jun-17 132,422
	26-Jun-17 83,967
Holder of voting rights	Borrower
	Donowe
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Pic will give a copy of the OSLA to that company or ASIC.