

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Metcash LimitedACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder ceased to be a  
Substantial holder on 29/June/2017The previous notice was given to the company on 28/June/2017The previous notice was dated 26/June/2017**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	55,511 (ordinary)	55,511 (ordinary)
See Appendix	J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	8,491,000 (ordinary)	8,491,000 (ordinary)
See Appendix	J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	612,254 (ordinary)	612,254 (ordinary)
See Appendix	J.P. Morgan Securities LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	7,131,000 (ordinary)	7,131,000 (ordinary)

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities LLC	Subsidiary of JPMorgan Chase & Co.

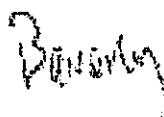
**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Investment Management Inc	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England
JPMorgan Chase Bank, National Association	1111 Polaris Parkway, Columbus, OH21, OH, 43240, United States
J.P. Morgan Securities Australia Limited	Level 18, 85 Castlereagh Street, Sydney, NSW 2000, Australia
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities LLC	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States

**Signature**

Print name Beverly Tse capacity JPMorgan Chase Bank, N.A.



Sign here \_\_\_\_\_ date 3/July/2017

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-2017				
<b>Company's name:</b>	Metcash Limited				
<b>ISIN:</b>	AU000000MTS0				
<b>Date of change of relevant interests:</b>	29-Jun-2017				
<b>Schedule</b>					
<b>Type of agreement</b>	Institutional Account Agreement				
<b>Parties to agreement</b>	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and Goldman Sachs Bank Agency, BMO Capital Markets, Citibank and State St Bk Intl and (herein referred to as " <b>JPMS</b> ").  "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
<b>Transfer date</b>	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>29 Jun 2017</td><td>15,831,000</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	29 Jun 2017	15,831,000
<u>Date</u>	<u>Quantity</u>				
29 Jun 2017	15,831,000				
<b>Holder of voting rights</b>	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
<b>Are there any restriction on voting rights</b>	Yes.				
<b>If yes, detail</b>	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.				
<b>Scheduled return date (if any)</b>	N/A. There is no term to the loan of securities.				
<b>Does the borrower have the right to return early?</b>	Yes.				
<b>If yes, detail</b>	JPMS has the right to return all and any securities or equivalent securities early at any time.				
<b>Does the lender have the right to recall early?</b>	Yes.				
<b>If yes, detail</b>	The Company has the right to recall all or any equivalent securities on demand.				
<b>Will the securities be returned on settlement?</b>	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.				
<b>If yes, detail any exceptions</b>					

**Statement by JP Morgan Securities LLC.**

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, JP Morgan Securities LLC. will give a copy of the Institutional Account Agreement to the Company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17				
<b>Company's name:</b>	METCASH LIMITED				
<b>ISIN:</b>	AU000000MTS0				
<b>Date of change of relevant interests:</b>	29-Jun-17				
<b>Schedule</b>					
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")				
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")				
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>9-Aug-16</td><td>3,000,000</td></tr> </table>	Trade date	Quantity	9-Aug-16	3,000,000
Trade date	Quantity				
9-Aug-16	3,000,000				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
<b>If yes, detail</b>	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.				
<b>Does the lender have the right to recall early?</b>	Yes				
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
<b>If yes, detail any exceptions</b>	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17				
<b>Company's name:</b>	METCASH LIMITED				
<b>ISIN:</b>	AU000000MTS0				
<b>Date of change of relevant interests:</b>	29-Jun-17				
<b>Schedule</b>					
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")				
<b>Parties to agreement</b>	AXA Investment Managers GS Limited (as agent) ("lender") and J.P. Morgan Securities plc ("borrower")				
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>26-Jun-2017</td><td>1,800,000</td></tr> </table>	Trade date	Quantity	26-Jun-2017	1,800,000
Trade date	Quantity				
26-Jun-2017	1,800,000				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
<b>Does the lender have the right to recall early?</b>	Yes				
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
<b>If yes, detail any exceptions</b>	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17						
<b>Company's name:</b>	METCASH LIMITED						
<b>ISIN:</b>	AU000000MTS0						
<b>Date of change of relevant interests:</b>	29-Jun17						
<b>Schedule</b>							
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")						
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")						
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>8-Jun-2017</td><td>700,000</td></tr> <tr> <td>26-Jun-2017</td><td>400,000</td></tr> </table>	Trade date	Quantity	8-Jun-2017	700,000	26-Jun-2017	400,000
Trade date	Quantity						
8-Jun-2017	700,000						
26-Jun-2017	400,000						
<b>Holder of voting rights</b>	Borrower						
<b>Are there any restriction on voting rights</b>	Yes						
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.						
<b>Scheduled return date (if any)</b>	None						
<b>Does the borrower have the right to return early?</b>	Yes						
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
<b>Does the lender have the right to recall early?</b>	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
<b>Will the securities be returned on settlement?</b>	Yes						
If yes, detail any exceptions	No exceptions						
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.						

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17						
<b>Company's name:</b>	METCASH LIMITED						
<b>ISIN:</b>	AU000000MTS0						
<b>Date of change of relevant interests:</b>	29-Jun-17						
<b>Schedule</b>							
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")						
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and Blackrock Advisors (UK) as agent ("lender")						
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>29-Jun-2017</td><td>50,000</td></tr> <tr> <td>29-Jun-2017</td><td>20,000</td></tr> </table>	Trade date	Quantity	29-Jun-2017	50,000	29-Jun-2017	20,000
Trade date	Quantity						
29-Jun-2017	50,000						
29-Jun-2017	20,000						
<b>Holder of voting rights</b>	Borrower						
<b>Are there any restriction on voting rights</b>	Yes						
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.						
<b>Scheduled return date (if any)</b>	None						
<b>Does the borrower have the right to return early?</b>	Yes						
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
<b>Does the lender have the right to recall early?</b>	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
<b>Will the securities be returned on settlement?</b>	Yes						
If yes, detail any exceptions	No exceptions						
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.						



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17				
<b>Company's name:</b>	METCASH LIMITED				
<b>ISIN:</b>	AU000000MTS0				
<b>Date of change of relevant interests:</b>	29-Jun-17				
<b>Schedule</b>					
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")				
<b>Parties to agreement</b>	Metropolitan West Securities, LLC as agent for California Public Employees' Retirement System ("lender") and J.P. Morgan Securities plc ("borrower")				
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>06-Jun-2017</td><td>283,834</td></tr> </table>	Trade date	Quantity	06-Jun-2017	283,834
Trade date	Quantity				
06-Jun-2017	283,834				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
<b>Does the lender have the right to recall early?</b>	Yes				
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
If yes, detail any exceptions	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17														
<b>Company's name:</b>	METCASH LIMITED														
<b>ISIN:</b>	AU000000MTS0														
<b>Date of change of relevant interests:</b>	29-Jun-17														
<b>Schedule</b>															
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")														
<b>Parties to agreement</b>	RBC Investor Services Trust ("lender") and J.P. Morgan Securities Plc ("borrower")														
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>6-Jun-2017</td><td>106,950</td></tr> <tr> <td>6-Jun-2017</td><td>363,296</td></tr> <tr> <td>7-Jun-2017</td><td>50,000</td></tr> <tr> <td>15-Jun-2017</td><td>93,049</td></tr> <tr> <td>16-Jun-2017</td><td>76,084</td></tr> <tr> <td>13-Jun-2017</td><td>121,575</td></tr> </table>	Trade date	Quantity	6-Jun-2017	106,950	6-Jun-2017	363,296	7-Jun-2017	50,000	15-Jun-2017	93,049	16-Jun-2017	76,084	13-Jun-2017	121,575
Trade date	Quantity														
6-Jun-2017	106,950														
6-Jun-2017	363,296														
7-Jun-2017	50,000														
15-Jun-2017	93,049														
16-Jun-2017	76,084														
13-Jun-2017	121,575														
<b>Holder of voting rights</b>	Borrower														
<b>Are there any restriction on voting rights</b>	Yes														
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.														
<b>Scheduled return date (if any)</b>	None														
<b>Does the borrower have the right to return early?</b>	Yes														
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.														
<b>Does the lender have the right to recall early?</b>	Yes														
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.														
<b>Will the securities be returned on settlement?</b>	Yes														
If yes, detail any exceptions	No exceptions														
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.														

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17
<b>Company's name:</b>	METCASH LIMITED
<b>ISIN:</b>	AU000000MTS0
<b>Date of change of relevant interests:</b>	29-Jun-17
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	SFT - PENSION RESERVES ("lender") and J.P. Morgan Securities Plc ("borrower")
<b>Transfer date</b>	Trade date      Quantity 26 June 2017      350,000
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17	
<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	29-Jun-17	
<b>Schedule</b>		
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")	
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	26-Jun-17	131,809
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
<b>Scheduled return date (if any)</b>	None	
<b>Does the borrower have the right to return early?</b>	Yes	
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
<b>Does the lender have the right to recall early?</b>	Yes	
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organization through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
<b>Will the securities be returned on settlement?</b>	Yes	
<b>If yes, detail any exceptions</b>	No exceptions	
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.	

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17				
<b>Company's name:</b>	METCASH LIMITED				
<b>ISIN:</b>	AU000000MTS0				
<b>Date of change of relevant interests:</b>	29-Jun-17				
<b>Schedule</b>					
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")				
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")				
<b>Transfer date</b>	<table> <tr> <td>Trade date</td><td>Quantity</td></tr> <tr> <td>6-Jun-17</td><td>243,599</td></tr> </table>	Trade date	Quantity	6-Jun-17	243,599
Trade date	Quantity				
6-Jun-17	243,599				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
<b>Does the lender have the right to recall early?</b>	Yes				
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
If yes, detail any exceptions	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17																										
<b>Company's name:</b>	METCASH LIMITED																										
<b>ISIN:</b>	AU000000MTS0																										
<b>Date of change of relevant interests:</b>	29-Jun-17																										
<b>Schedule</b>																											
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")																										
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")																										
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>19-Sept-2016</td><td>125,000</td></tr> <tr> <td>04-Oct-2016</td><td>912,000</td></tr> <tr> <td>11-Oct-2016</td><td>2,200,514</td></tr> <tr> <td>23-Nov-2016</td><td>405,035</td></tr> <tr> <td>15-Dec-2016</td><td>211,502</td></tr> <tr> <td>24-Jan-2017</td><td>499,325</td></tr> <tr> <td>16-May-2017</td><td>1,000,000</td></tr> <tr> <td>06-Jun-2017</td><td>404,232</td></tr> <tr> <td>06-Jun-2017</td><td>236,137</td></tr> <tr> <td>08-Jun-2017</td><td>134,229</td></tr> <tr> <td>16-Jun-2017</td><td>65,615</td></tr> <tr> <td>26-Jun-2017</td><td>208,920</td></tr> </table>	Trade date	Quantity	19-Sept-2016	125,000	04-Oct-2016	912,000	11-Oct-2016	2,200,514	23-Nov-2016	405,035	15-Dec-2016	211,502	24-Jan-2017	499,325	16-May-2017	1,000,000	06-Jun-2017	404,232	06-Jun-2017	236,137	08-Jun-2017	134,229	16-Jun-2017	65,615	26-Jun-2017	208,920
Trade date	Quantity																										
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16-Jun-2017	65,615																										
26-Jun-2017	208,920																										
<b>Holder of voting rights</b>	Borrower																										
<b>Are there any restriction on voting rights</b>	Yes																										
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.																										
<b>Scheduled return date (if any)</b>	None																										
<b>Does the borrower have the right to return early?</b>	Yes																										
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.																										
<b>Does the lender have the right to recall early?</b>	Yes																										
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.																										
<b>Will the securities be returned on settlement?</b>	Yes																										
<b>If yes, detail any exceptions</b>	No exceptions																										
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.																										

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17						
<b>Company's name:</b>	METCASH LIMITED						
<b>ISIN:</b>	AU000000MTS0						
<b>Date of change of relevant interests:</b>	29-Jun-17						
<b>Schedule</b>							
<b>Type of agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")						
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")						
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>28-Jun-17</td><td>300,000</td></tr> <tr> <td>6-Jun-17</td><td>41,945</td></tr> </table>	Trade date	Quantity	28-Jun-17	300,000	6-Jun-17	41,945
Trade date	Quantity						
28-Jun-17	300,000						
6-Jun-17	41,945						
<b>Holder of voting rights</b>	Borrower						
<b>Are there any restriction on voting rights</b>	Yes						
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.						
<b>Scheduled return date (if any)</b>	None						
<b>Does the borrower have the right to return early?</b>	Yes						
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.						
<b>Does the lender have the right to recall early?</b>	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
<b>Will the securities be returned on settlement?</b>	Yes						
If yes, detail any exceptions	No exceptions						
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.						

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	3-Jul-17						
<b>Company's name:</b>	METCASH LIMITED						
<b>ISIN:</b>	AU000000MTS0						
<b>Date of change of relevant interests:</b>	29-Jun-17						
<b>Schedule</b>							
<b>Type of agreement</b>	Master Overseas Securities Borrowing Agreement						
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")						
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>26-Jun-17</td><td>132,422</td></tr> <tr> <td>26-Jun-17</td><td>83,967</td></tr> </table>	Trade date	Quantity	26-Jun-17	132,422	26-Jun-17	83,967
Trade date	Quantity						
26-Jun-17	132,422						
26-Jun-17	83,967						
<b>Holder of voting rights</b>	Borrower						
<b>Are there any restriction on voting rights</b>	Yes						
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.						
<b>Scheduled return date (if any)</b>	None						
<b>Does the borrower have the right to return early?</b>	Yes						
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
<b>Does the lender have the right to recall early?</b>	Yes						
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
<b>Will the securities be returned on settlement?</b>	Yes						
<b>If yes, detail any exceptions</b>	No exceptions						
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.						