



CML Group Limited (ASX:CGR)

04 July 2017

The Manager
Market Announcements Platform
ASX Limited
20 Bridge Street
Sydney NSW 2000

APPENDIX 3Y

CML Group Limited ("**CML**" or the "**Company**") (ASX:CGR) advises that it has issued 10,000,000 unlisted options to Mr Daniel Riley on 17th March 2017 with an exercise price of \$0.27 and expiry date of 9th March 2022. This follows the General Meeting on 9th March 2017 at which a resolution to issue options to a Director was passed.

The late lodgement of the Appendix 3Y occurred due to an administrative oversight by the Company.

The directors are aware that any securities obtained, direct or indirect, must be notified to the Company Secretary. The Company Secretary regularly reviews the Directors' records to ensure any notifiable transactions are duly notified. It was during this regular review that a discrepancy of the records of Mr. Riley's had been identified.

The Company considers that its current arrangements are adequate and does not anticipate a reoccurrence of the failure to lodge notices in the timeframes required by the Listing Rules.

Yours faithfully,

Steven Shin
CML Group Limited
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------|
| Name of entity | CML Group Limited |
| ABN | 88 098 952 277 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Daniel Riley |
| Date of last notice | 08 September 2015 |
| Date of this notice | 04 July 2017 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Daniel Riley is a beneficiary of M&D Riley SMSF Mylinh Riley is a spouse Willis Riley is a son |
| Date of change | 17 March 2017 |
| No. of securities held prior to change | 3,159,761 held directly or beneficially by Daniel Riley 10,000 held by Mylinh Riley 10,000 held by Willis Riley Total: 3,179,761 – Ordinary Total: 50,000 – Convertible Notes |
| Class | Unlisted Options |
| Number acquired | 10,000,000 |
| Number disposed | - |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|--|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$250,000 |
| No. of securities held after change | 3,159,761 held directly or beneficially by Daniel Riley 10,000 held by Mylinh Riley 10,000 held by Willis Riley Total: 3,179,761 – Ordinary Total: 50,000 – Convertible Notes Total: 10,000,000 Unlisted Options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Off-market trade |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.