

05 July 2017

ASX Announcement (ASX: JKL)

## JUSTKAPITAL CORPORATE RESTRUCTURE UPDATE

The Board of Directors of JustKapital Limited (**JustKapital**) refers to its corporate restructure announcement dated 3 July 2017.

As stated, the value of the existing portfolio of cases transferred into the Litigation Funding Trust (**Trust**) will be reviewed by an independent expert. JustKapital's investment in the Trust will be based upon that valuation.

JustKapital will receive its pro-rated share of profit generated by the Trust, plus management and performance fees. The performance fees generated from the existing case portfolio will be higher than for any new case/s funded by the Trust.

Further information on the Trust and the valuation of the existing portfolio will be released once the independent expert has completed its review.

### Authorised by:



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