



6 July 2017

The Manager  
ASX Announcements

### **Update Regarding Shareholders Meeting**

Lincoln Minerals Limited (ASX:LML) ("Lincoln" or "Company") announced on 26 May 2017 that the Company would hold a shareholders meeting to approve share placements to raise up to \$9.6 million to progress the development of its graphite assets. Shareholder approval is required for the purposes of Chapter 2E of the Corporations Act 2001 (Cth) as the placements are to entities associated with directors of the Company.

Funds raised from the Placement will be used to progress with the approval processes associated with the mineral lease and PEPR, develop pilot plant and production processes for product development, acquire land and commence mining operations to enable trial mining and qualification of products. In addition, the funding is important for testing and securing additional graphite resources to enable development of long-term and/or expanded graphite production strategies.

A shareholders meeting is planned for Friday 22 September 2017 and the required notice of meeting will be sent to shareholders in due course.

Dr A John Parker  
Managing Director