ASX Announcement

6 July 2017

Approval Process Commenced at Tala Hamza

Terramin Australia Limited (ASX: TZN) is pleased to announce that the Algerian government approval process for the Tala Hamza project is underway.

Terramin has started the delivery of the first chapters of the revised Definitive Feasibility Study (**DFS**) to the other shareholders of Western Mediterranean Zinc (**WMZ**) (Algerian government owned entities, ENOF and ORGM) and the Algerian regulator, Agence Nationale des Activités Minières (**ANAM**).

The preparation of the revised DFS is the result of the coordinated efforts of the project partners to reach progressive agreement on all key technical aspects of the project.

The Tala Hamza joint venture partners, ANAM and Terramin have agreed earlier in the year that Terramin would deliver the revised DFS and the Environmental Impact Statement (**EIS**) as they are progressively prepared instead of lodging the application after a decision to mine has been taken by the WMZ shareholders. The purpose of this unique initiative is to enable a fast tracking of the project approval process.

Following the completion of the hydrological drilling, the favourable results of the pumping tests and water analysis have now been incorporated in the hydrological studies which has been presented to ENOF, ORGM and ANAM. The results of the hydrological studies are now being incorporated into the DFS and EIS. Terramin is targeting to complete the EIS and all chapters of the DFS by the end of September 2017 quarter.

For further information, please contact:

Martin Janes

Chief Executive Officer Terramin Australia Limited +61 8 8213 1415 info@terramin.com.au