

Ten Network Holdings Limited (Administrators Appointed) (Receivers & Managers Appointed)
ACN 081 327 068

Appointment of independent sale advisors
ASX code: TEN

Further to the appointment of Christopher Hill, Philip Carter and David McEvoy of PPB Advisory as Receivers and Managers of Ten Network Holdings Limited and the companies in the attached schedule (collectively Network Ten) on 30 June 2017, the Receivers and Managers have appointed Moelis & Co to act as the independent advisor for the sale or recapitalisation of the business and assets of Network Ten.

Moelis & Co will assist the Receivers and Managers as they conduct a competitive process to identify a suitable party to purchase or recapitalise the business and assets of Network Ten.

Any inquiries can be directed to:

Chris Wyke, Managing Director, Moelis & Co
Paul Rathborne, Managing Director, Moelis & Co
Phone (02) 8288 5555

Dated: 6 July 2017

Christopher Hill
Receiver and Manager

Philip Carter
Receiver and Manager

David McEvoy
Receiver and Manager

Schedule

Ten Network Holdings Limited and its subsidiaries (All Administrators Appointed) (All Receivers and Managers Appointed)

Company Name	ACN
Ten Network Holdings Limited	081 327 068
Network Ten Pty Limited	052 515 250
Network Ten (Sydney) Pty Limited	008 664 962
Network Ten (Brisbane) Pty Limited	050 148 537
Network Ten (Melbourne) Pty Limited	008 664 953
Network Ten (Perth) Pty Limited	009 108 614
Network Ten (Adelaide) Pty Limited	007 557 666
The Ten Group Pty Limited	057 564 708
Caprice Pty Limited	008 655 847
Chartreuse Pty Limited	008 655 874