



BetaShares

Exchange Traded Funds

7 July 2017

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION – GEAR

BetaShares Capital Ltd (“BetaShares”), the issuer of the following fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2016 to 30 June 2017 (this estimated distribution component breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 18 July 2017.

BetaShares Geared Australian Equity Fund (hedge fund) (GEAR)

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	2.32%
Interest - non withholding tax	0.00%
Other Income	3.90%
Dividends - Franked	75.39%
Dividends - Unfranked	2.83%
Conduit Foreign Income	7.73%

FOREIGN INCOME

Foreign sourced income	2.84%
CFC Income	0.00%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

NON-ASSESSABLE AMOUNTS

CGT Concession Amount	1.48%
Tax Exempt amount	0.00%
Tax Deferred amount	3.52%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

NET CASH DISTRIBUTION	100.00%
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Estimated Non Cash Items

	CENTS PER UNIT
Franking Credits	60.883408
Trans-Tasman Credits	-
Foreign Income Tax Offset	0.253291
Foreign Capital Tax Offset	-

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Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount announced on 3 July 2017 will be available at the Fund's "Resources" section at www.betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS License 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.