



7 July 2017

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

**SHARE PLACEMENT:
ASX LISTING RULE 7.1A.4(B) & 3.10.5A NOTICE**

Aguia Resources Limited (ASX: **AGR**) ("Aguia" or "Company") hereby provides notice to the ASX for the purposes of ASX Listing Rule 3.10.5A and ASX Listing Rule 7.1A.4(B) that on 7 July 2017 it issued fully paid ordinary shares in the Company, of which 6,335,000 ordinary shares were issued in accordance with ASX Listing Rule 7.1A ("LR 7.1A Placement").

The 6,335,000 ordinary shares were issued at C\$0.40 per share, with a total of C\$2,534,000 in funds raised.

Pursuant to the provisions of ASX Listing Rule 3.10.5A in which the issue of 6,335,000 ordinary shares was made under ASX Listing Rule 7.1A, the Company states that:

- The 7.1A Placement of 6,335,000 ordinary shares represented 5.71% of the expanded ordinary shares on issue of the Company, resulting in a dilution to the existing holders of ordinary securities by that amount;
- The share issue under ASX LR 7.1A was a private placement to institutional, sophisticated and professional investors;
- The Company considered the 7.1A Placement as the most efficient and expedient method for raising the funds required by the Company for its working capital purposes; and
- The 7.1A Placement was not underwritten;

For and on behalf of the Board,

A handwritten signature in black ink, appearing to read "A. Bursill", is positioned above the name of the signatory.

Andrew Bursill
Company Secretary