

Media/ASX and NZX Release

11 July 2017

Downer's Offer for Spotless – Extension of Offer Period to 7:00pm on 21 July 2017 (unless further extended)

Downer EDI Limited (**Downer**) refers to its unconditional takeover offer (**Offer**) for Spotless Group Holdings Limited (**Spotless**).¹

Downer has decided to extend the Offer Period for ten days, so that the Offer will now remain open for acceptance until **7:00pm** (Sydney time) on **Friday, 21 July 2017** (unless further extended under the *Corporations Act 2001* (Cth) (**Corporations Act**)).

A fourth supplementary bidder's statement (**Fourth Supplement**), which encloses a formal notice under section 650D of the Corporations Act in connection with the extension of the Offer Period will be lodged with the ASX today.

Downer's Offer for Spotless is unconditional. Downer encourages remaining Spotless shareholders to accept the Offer as soon as possible to realise a certain cash premium for their Spotless shares. For further information, please see the Fourth Supplement lodged with the ASX today.

For further information regarding the Offer, please refer to the Bidder's Statement which was sent to Spotless shareholders and is available on the ASX. Please call the Offer Information Line on 1300 048 144 (within Australia) or +61 3 9415 4662 (from outside Australia) if you require further information or assistance.

About Downer

Downer EDI Limited ("**Downer**") is a leading provider of services to customers in markets including: Transport Services; Rail; Mining; Utilities Services; Technology and Communications Services; and Engineering, Construction & Maintenance. We build strong relationships of trust with our customers, truly understanding and predicting their needs and bringing them world leading insights and solutions. Downer employs about 19,000 people across more than 200 sites and projects, mostly in Australia and New Zealand, but also in the Asia-Pacific region, South America and Southern Africa. For more on Downer, visit: www.downergroup.com.

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¹ Downer's takeover offer through wholly-owned subsidiary Downer EDI Services (**Downer Services**) for all of the issued shares in Spotless Group Holdings Limited that it does not already own, announced on 21 March 2017.