

Structured Investments
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11 July 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Final distribution
Amount	\$0.1646 per security
Franking percentage	22.24%
Ex-distribution/Entitlement Date	3 July 2017
Record Date	4 July 2017
Payment Date	On or about 13 July 2017

Correspondingly, the following Westpac VIEWS will commence trading on an adjusted basis on the 12 July 2017:

IOZIWJ

As a result of IOZ confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWS over securities in IOZ from \$0.1612 per security to \$0.1646 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation