



MARKET RELEASE

12 July 2017

Pushpay Holdings Limited

TRADING HALT

The securities of Pushpay Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 14 July 2017 or when the announcement is released to the market.

Security Code: PPH

Charlotte Hope

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

12 July 2017

To: ASX Limited
20 Bridge Street, Sydney, NSW 2000
AUSTRALIA

NZX Limited
11 Cable Street, Wellington
NEW ZEALAND

Request for trading halt: Pushpay Holdings Limited ASX Code: PPH; NZX Code: PPH

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and NZX Main Board/Debt Market Listing Rule 5.4.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence from the commencement of trading today.

Reasons for trading halt: PPH proposes to announce details of a private placement today. PPH is requesting this trading halt so that it may undertake a bookbuild for the placement. PPH considers that the trading halt is necessary and appropriate because the market will, today, be informed of the bookbuild, the outcome of which will not be known or advised to the market until the completion of the bookbuild. The bookbuild will involve PPH engaging with potential investors and there is a possibility that those investors will have different information (being details of how the bookbuild is progressing) during the bookbuild process.

How long we want the trading halt to last: PPH requests that the trading halt remain in place until the commencement of trading on ASX and NZX on 13 July 2017 or until any earlier announcement regarding the completion of the bookbuild.

The event we expect to happen that will end the trading halt: Announcement that the bookbuild has been completed.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Sarah Elder
Head of Investor Relations
Pushpay Holdings Limited