



## asx release+

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### Goodman Group announces intention to Repurchase all Goodman PLUS

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Date 12 July 2017

Release Immediate

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Goodman confirms that it intends to issue an Issuer Realisation Notice on or before 21 July 2017 to Repurchase all Goodman PLUS on 2 October 2017 in accordance with the terms of issue of Goodman PLUS.

As a result, holders of Goodman PLUS on the Record Date of 25 September 2017 will receive the Realisation Amount of \$100 per Goodman PLUS on transfer of their Goodman PLUS to a Goodman entity. Holders of Goodman PLUS will also be entitled to receive the Distribution Amount of \$1.414027 per Goodman PLUS for the 30 September 2017 Distribution Payment Date.

The last day for trading of Goodman PLUS on ASX will be 21 September 2017 after which the Goodman PLUS will be suspended from trading.

The Repurchase amount of approximately \$327 million will be funded from existing cash deposits which are in excess of \$2 billion.

Ends -

For further information, please contact;

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#### Goodman PLUS TRUST

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Goodman Funds Management Limited (ABN 48 067 796 641; AFSL Number 223621) in its capacity as responsible entity for Goodman PLUS Trust (ARSN 128 290 808)

#### Goodman Group

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity for Goodman Industrial Trust | ARSN 091213 839

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Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
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## About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

For more information: [www.goodman.com](http://www.goodman.com)

