

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Metcash LimitedACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder ceased to be a
Substantial holder on 11/July/2017The previous notice was given to the company on 10/July/2017The previous notice was dated 6/July/2017**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	See Appendix	372,216 (ordinary)	372,216 (ordinary)
See Appendix	J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	303,124 (ordinary)	303,124 (ordinary)
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	962,576 (ordinary)	962,576 (ordinary)
See Appendix	J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	2,033,983 (ordinary)	2,033,983 (ordinary)
See Appendix	J.P. Morgan Securities LLC	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	10,000 (ordinary)	10,000 (ordinary)
See Appendix	J.P. Morgan Securities LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	7,131,000 (ordinary)	7,131,000 (ordinary)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
JPMorgan Asset Management (UK) Limited	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.

Name and ACN (if applicable)	Nature of association
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities LLC	Subsidiary of JPMorgan Chase & Co.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Investment Management Inc	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England
JPMorgan Chase Bank, National Association	1111 Polaris Parkway, Columbus, OH21, OH, 43240, United States
J.P. Morgan Securities Australia Limited	Level 18, 85 Castlereagh Street, Sydney, NSW 2000, Australia
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities LLC	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States

Signature

Print name Beverly Tse capacity JPMorgan Chase Bank, N.A.



Sign here _____ date 13/July/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-2017				
Company's name:	Metcash Limited				
ISIN:	AU000000MTS0				
Date of change of relevant interests:	11-Jul-2017				
Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and Blackrock, Citibank and State St Bk Intl and (herein referred to as " JPMS "). "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>11 Jul 2017</td><td>9,150,000</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	11 Jul 2017	9,150,000
<u>Date</u>	<u>Quantity</u>				
11 Jul 2017	9,150,000				
Holder of voting rights	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.				
Scheduled return date (if any)	N/A. There is no term to the loan of securities.				
Does the borrower have the right to return early?	Yes.				
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.				
Does the lender have the right to recall early?	Yes.				
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.				
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.				
If yes, detail any exceptions					

Statement by JP Morgan Securities LLC.

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, JP Morgan Securities LLC. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17										
Company's name:	METCASH LIMITED										
ISIN:	AU000000MTS0										
Date of change of relevant interests:	11-Jul-17										
Schedule											
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")										
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")										
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>9-Aug-16</td><td>1,500,000</td></tr> <tr> <td>6-Jul-17</td><td>8,000,000</td></tr> <tr> <td>6-Jul-17</td><td>246,079</td></tr> <tr> <td>10-Jul-17</td><td>50,000</td></tr> </table>	Trade date	Quantity	9-Aug-16	1,500,000	6-Jul-17	8,000,000	6-Jul-17	246,079	10-Jul-17	50,000
Trade date	Quantity										
9-Aug-16	1,500,000										
6-Jul-17	8,000,000										
6-Jul-17	246,079										
10-Jul-17	50,000										
Holder of voting rights	Borrower										
Are there any restriction on voting rights	Yes										
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.										
Scheduled return date (if any)	None										
Does the borrower have the right to return early?	Yes										
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.										
Does the lender have the right to recall early?	Yes										
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.										
Will the securities be returned on settlement?	Yes										
If yes, detail any exceptions	No exceptions										
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.										

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17										
Company's name:	METCASH LIMITED										
ISIN:	AU000000MTS0										
Date of change of relevant interests:	11-Jul-17										
Schedule											
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")										
Parties to agreement	National Australia Bank Limited ('lender') and J.P. Morgan Securities Australia Limited ('borrower')										
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>30 Jun 2017</td><td>50,000</td></tr> <tr> <td>03 Jul 2017</td><td>400,000</td></tr> <tr> <td>07 Jul 2017</td><td>53,124</td></tr> <tr> <td>11 Jul 2017</td><td>200,000</td></tr> </table>	Trade date	Quantity	30 Jun 2017	50,000	03 Jul 2017	400,000	07 Jul 2017	53,124	11 Jul 2017	200,000
Trade date	Quantity										
30 Jun 2017	50,000										
03 Jul 2017	400,000										
07 Jul 2017	53,124										
11 Jul 2017	200,000										
Holder of voting rights	Borrower										
Are there any restriction on voting rights	Yes										
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.										
Scheduled return date (if any)	None										
Does the borrower have the right to return early?	Yes										
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions..										
Does the lender have the right to recall early?	Yes										
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.										
Will the securities be returned on settlement?	Yes										
If yes, detail any exceptions	No exceptions										
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC..										

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17						
Company's name:	METCASH LIMITED						
ISIN:	AU000000MTS0						
Date of change of relevant interests:	11-Jul-17						
Schedule							
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")						
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")						
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>8-Jun-2017</td><td>700,000</td></tr> <tr> <td>5-Jul-2017</td><td>300,000</td></tr> </table>	Trade date	Quantity	8-Jun-2017	700,000	5-Jul-2017	300,000
Trade date	Quantity						
8-Jun-2017	700,000						
5-Jul-2017	300,000						
Holder of voting rights	Borrower						
Are there any restriction on voting rights	Yes						
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.						
Scheduled return date (if any)	None						
Does the borrower have the right to return early?	Yes						
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
Does the lender have the right to recall early?	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
Will the securities be returned on settlement?	Yes						
If yes, detail any exceptions	No exceptions						
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.						

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17						
Company's name:	METCASH LIMITED						
ISIN:	AU000000MTS0						
Date of change of relevant interests:	11-Jul-17						
Schedule							
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")						
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Blackrock Advisors (UK) as agent ("lender")						
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>29-Jun-2017</td><td>50,000</td></tr> <tr> <td>29-Jun-2017</td><td>20,000</td></tr> </table>	Trade date	Quantity	29-Jun-2017	50,000	29-Jun-2017	20,000
Trade date	Quantity						
29-Jun-2017	50,000						
29-Jun-2017	20,000						
Holder of voting rights	Borrower						
Are there any restriction on voting rights	Yes						
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.						
Scheduled return date (if any)	None						
Does the borrower have the right to return early?	Yes						
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
Does the lender have the right to recall early?	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
Will the securities be returned on settlement?	Yes						
If yes, detail any exceptions	No exceptions						
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.						

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17								
Company's name:	METCASH LIMITED								
ISIN:	AU000000MTS0								
Date of change of relevant interests:	11-Jul-17								
Schedule									
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")								
Parties to agreement	Metropolitan West Securities, LLC as agent for California Public Employees' Retirement System ("lender") and J.P. Morgan Securities plc ("borrower")								
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>26-Jun-2017</td><td>171,000</td></tr> <tr> <td>26-Jun-2017</td><td>425,000</td></tr> <tr> <td>6-Jun-2017</td><td>283,834</td></tr> </table>	Trade date	Quantity	26-Jun-2017	171,000	26-Jun-2017	425,000	6-Jun-2017	283,834
Trade date	Quantity								
26-Jun-2017	171,000								
26-Jun-2017	425,000								
6-Jun-2017	283,834								
Holder of voting rights	Borrower								
Are there any restriction on voting rights	Yes								
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.								
Scheduled return date (if any)	None								
Does the borrower have the right to return early?	Yes								
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.								
Does the lender have the right to recall early?	Yes								
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.								
Will the securities be returned on settlement?	Yes								
If yes, detail any exceptions	No exceptions								
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.								

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17														
Company's name:	METCASH LIMITED														
ISIN:	AU000000MTS0														
Date of change of relevant interests:	11-Jul-17														
Schedule															
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")														
Parties to agreement	RBC Investor Services Trust ("lender") and J.P. Morgan Securities Plc ("borrower")														
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>6-Jun-2017</td><td>106,950</td></tr> <tr> <td>6-Jun-2017</td><td>363,296</td></tr> <tr> <td>7-Jun-2017</td><td>50,000</td></tr> <tr> <td>13-Jun-2017</td><td>121,575</td></tr> <tr> <td>30-Jun-2017</td><td>76,084</td></tr> <tr> <td>30-Jun-2017</td><td>93,049</td></tr> </table>	Trade date	Quantity	6-Jun-2017	106,950	6-Jun-2017	363,296	7-Jun-2017	50,000	13-Jun-2017	121,575	30-Jun-2017	76,084	30-Jun-2017	93,049
Trade date	Quantity														
6-Jun-2017	106,950														
6-Jun-2017	363,296														
7-Jun-2017	50,000														
13-Jun-2017	121,575														
30-Jun-2017	76,084														
30-Jun-2017	93,049														
Holder of voting rights	Borrower														
Are there any restriction on voting rights	Yes														
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.														
Scheduled return date (if any)	None														
Does the borrower have the right to return early?	Yes														
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.														
Does the lender have the right to recall early?	Yes														
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.														
Will the securities be returned on settlement?	Yes														
If yes, detail any exceptions	No exceptions														
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.														

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	11-Jul-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	SFT - PENSION RESERVES ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	Trade date Quantity 26 June 2017 350,000
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17				
Company's name:	METCASH LIMITED				
ISIN:	AU000000MTS0				
Date of change of relevant interests:	11-Jul-17				
Schedule					
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")				
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")				
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>26-Jun-17</td><td>77,344</td></tr> </table>	Trade date	Quantity	26-Jun-17	77,344
Trade date	Quantity				
26-Jun-17	77,344				
Holder of voting rights	Borrower				
Are there any restriction on voting rights	Yes				
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
Scheduled return date (if any)	None				
Does the borrower have the right to return early?	Yes				
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
Does the lender have the right to recall early?	Yes				
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
Will the securities be returned on settlement?	Yes				
If yes, detail any exceptions	No exceptions				
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17
Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	11-Jul-17
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")
Transfer date	Trade date Quantity 6-Jun-17 243,599
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17																														
Company's name:	METCASH LIMITED																														
ISIN:	AU000000MTS0																														
Date of change of relevant interests:	11-Jul-17																														
Schedule																															
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")																														
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")																														
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr><td>19-Sept-2016</td><td>125,000</td></tr> <tr><td>04-Oct-2016</td><td>902,000</td></tr> <tr><td>11-Oct-2016</td><td>2,200,514</td></tr> <tr><td>23-Nov-2016</td><td>405,035</td></tr> <tr><td>15-Dec-2016</td><td>211,502</td></tr> <tr><td>24-Jan-2017</td><td>499,325</td></tr> <tr><td>16-May-2017</td><td>1,000,000</td></tr> <tr><td>06-Jun-2017</td><td>404,232</td></tr> <tr><td>06-Jun-2017</td><td>236,137</td></tr> <tr><td>08-Jun-2017</td><td>134,229</td></tr> <tr><td>16-Jun-2017</td><td>65,615</td></tr> <tr><td>26-Jun-2017</td><td>208,920</td></tr> <tr><td>11-Jul-2017</td><td>75,534</td></tr> <tr><td>11-Jul-2017</td><td>90,483</td></tr> </table>	Trade date	Quantity	19-Sept-2016	125,000	04-Oct-2016	902,000	11-Oct-2016	2,200,514	23-Nov-2016	405,035	15-Dec-2016	211,502	24-Jan-2017	499,325	16-May-2017	1,000,000	06-Jun-2017	404,232	06-Jun-2017	236,137	08-Jun-2017	134,229	16-Jun-2017	65,615	26-Jun-2017	208,920	11-Jul-2017	75,534	11-Jul-2017	90,483
Trade date	Quantity																														
19-Sept-2016	125,000																														
04-Oct-2016	902,000																														
11-Oct-2016	2,200,514																														
23-Nov-2016	405,035																														
15-Dec-2016	211,502																														
24-Jan-2017	499,325																														
16-May-2017	1,000,000																														
06-Jun-2017	404,232																														
06-Jun-2017	236,137																														
08-Jun-2017	134,229																														
16-Jun-2017	65,615																														
26-Jun-2017	208,920																														
11-Jul-2017	75,534																														
11-Jul-2017	90,483																														
Holder of voting rights	Borrower																														
Are there any restriction on voting rights	Yes																														
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.																														
Scheduled return date (if any)	None																														
Does the borrower have the right to return early?	Yes																														
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.																														
Does the lender have the right to recall early?	Yes																														
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.																														
Will the securities be returned on settlement?	Yes																														
If yes, detail any exceptions	No exceptions																														
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.																														

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17																
Company's name:	METCASH LIMITED																
ISIN:	AU000000MTS0																
Date of change of relevant interests:	11-Jul-17																
Schedule																	
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")																
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")																
Transfer date	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>6-Jun-17</td><td>41,945</td></tr> <tr> <td>28-Jun-17</td><td>300,000</td></tr> <tr> <td>6-Jul-17</td><td>33,000</td></tr> <tr> <td>10-Jul-17</td><td>169,000</td></tr> <tr> <td>10-Jul-17</td><td>152,000</td></tr> <tr> <td>10-Jul-17</td><td>87,000</td></tr> <tr> <td>10-Jul-17</td><td>59,000</td></tr> </table>	Trade date	Quantity	6-Jun-17	41,945	28-Jun-17	300,000	6-Jul-17	33,000	10-Jul-17	169,000	10-Jul-17	152,000	10-Jul-17	87,000	10-Jul-17	59,000
Trade date	Quantity																
6-Jun-17	41,945																
28-Jun-17	300,000																
6-Jul-17	33,000																
10-Jul-17	169,000																
10-Jul-17	152,000																
10-Jul-17	87,000																
10-Jul-17	59,000																
Holder of voting rights	Borrower																
Are there any restriction on voting rights	Yes																
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.																
Scheduled return date (if any)	None																
Does the borrower have the right to return early?	Yes																
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.																
Does the lender have the right to recall early?	Yes																
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.																
Will the securities be returned on settlement?	Yes																
If yes, detail any exceptions	No exceptions																
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.																

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	13-Jul-17						
Company's name:	METCASH LIMITED						
ISIN:	AU000000MTS0						
Date of change of relevant interests:	11-Jul-17						
Schedule							
Type of agreement	Master Overseas Securities Borrowing Agreement						
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")						
Transfer date	<table> <tr> <td>Trade date</td><td>Quantity</td></tr> <tr> <td>26-Jun-17</td><td>132,422</td></tr> <tr> <td>26-Jun-17</td><td>83,967</td></tr> </table>	Trade date	Quantity	26-Jun-17	132,422	26-Jun-17	83,967
Trade date	Quantity						
26-Jun-17	132,422						
26-Jun-17	83,967						
Holder of voting rights	Borrower						
Are there any restriction on voting rights	Yes						
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.						
Scheduled return date (if any)	None						
Does the borrower have the right to return early?	Yes						
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.						
Does the lender have the right to recall early?	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
Will the securities be returned on settlement?	Yes						
If yes, detail any exceptions	No exceptions						
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.						