

ASX ANNOUNCEMENT

EXERCISE OF UNQUOTED EMPLOYEE OPTIONS

SYDNEY, Friday 14 July 2017: Managed Accounts Holdings Limited (ASX: MGP) (Company) is pleased to advise that it has received exercise notices from option holders in respect of 163,000 unquoted options.

The options were granted by the Company under its Employee Share Option Plan on 27 November 2015. The options have an exercise price of \$0.22 per option, with an aggregate exercise price for the 163,000 options of \$35,860.

Shares issued upon exercise of the options will rank pari passu in all respects with the Company's existing ordinary shares.

No shareholder approval is required in connection with the issue of the 163,000 ordinary shares upon exercise of the options.

For further information, please contact:

Jillian McGregor Company Secretary (02) 8006 5900