

Announcement

17 July 2017

VESTING AND FORFEITURE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, that in accordance with Listing Rule 3.10, 83,333 options granted by the Company to a number of its key managers on 15 July 2016 vested on Saturday 15 July 2017 and are capable of being exercised at \$0.57 per option, and 298,336 options previously granted to other key managers have lapsed (as a result of the vesting criteria attached to those options not being met):

<u>Grant Date</u>	<u>Number of Options Forfeited</u>	<u>Expiry Date</u>	<u>Exercise Price</u>	<u>Total Options on Issue</u>
<i>Previous grants:</i>				
29 November 2013		29 November 2018	68 cents	918,000 ⁽¹⁾
31 March 2014		31 March 2019	73 cents	250,000 ⁽²⁾
31 October 2014		31 October 2019	61 cents	100,000 ⁽³⁾
3 March 2015	(65,002)	3 March 2020	59 cents	4,316,998 ⁽⁴⁾
15 July 2015		15 July 2020	57 cents	250,000 ⁽⁵⁾
8 September 2015	(133,334)	8 September 2020	56 cents	3,496,666 ⁽⁶⁾
31 October 2015		31 October 2020	54 cents	50,000 ⁽⁷⁾
3 March 2016		3 March 2021	39 cents	300,000 ⁽⁸⁾
29 August 2016		29 August 2021	49 cents	325,000
29 November 2016	(100,000)	29 November 2021	54 cents	1,100,000
9 February 2017		9 February 2022	59 cents	3,000,000
8 June 2017	-	8 June 2022	57 cents	340,000
Total				14,446,664

⁽¹⁾ comprising 918,000 options currently vested and capable of being exercised.

⁽²⁾ comprising 250,000 options currently vested and capable of being exercised.

⁽³⁾ comprising 66,666 options currently capable of being exercised and 33,334 options capable of being exercised (subject to Plan Rules) only after 31 October 2017.

⁽⁴⁾ comprising 2,921,290 options currently capable of being exercised and 1,395,708 options capable of being exercised (subject to Plan Rules) only after 3 March 2018.

⁽⁵⁾ comprising 166,666 options currently capable of being exercised and 83,334 options capable of being exercised (subject to Plan Rules) only after 15 July 2018.

⁽⁶⁾ comprising 1,206,644 options currently capable of being exercised, 1,144,978 options capable of being exercised (subject to Plan Rules) only after 8 September 2017 and 1,145,044 options capable of being exercised (subject to Plan Rules) only after 8 September 2018.

⁽⁷⁾ comprising 16,666 options currently capable of being exercised, 16,667 options capable of being exercised (subject to Plan Rules) only after 31 October 2017 and 16,667 options capable of being exercised (subject to Plan Rules) only after 31 October 2018.

⁽⁸⁾ comprising 100,000 options currently capable of being exercised, 100,000 options capable of being exercised (subject to Plan Rules) only after 3 March 2018 and 100,000 options capable of being exercised (subject to Plan Rules) only after 3 March 2019.

The total number of share options currently on issue by the Company is 14,446,664 which equates to approximately 6.80% of the current share capital of the Company.

For further information please contact:

James O'Neill
Company Secretary
+61 7 3100 7200
companysecretary@rpmglobal.com

About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world. Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.