



Notification of Consolidation/Split

Announcement Summary

Entity name

REALM RESOURCES LIMITED

Applicable security for the reorganisation

| | |
|-----|---------------------|
| RRP | ORDINARY FULLY PAID |
|-----|---------------------|

Announcement Type

Update to previous announcement

Date of this announcement

Monday July 17, 2017

Reason for the Update

Correction of number shares post consolidation

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

REALM RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

98008124025

1.3 *ASX issuer code

RRP

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction of number shares post consolidation

1.4b * Date of previous announcement(s) to this update

Monday July 17, 2017



1.5 *Date of this announcement

Monday July 17, 2017

1.6 *Securities affected by the reorganisation

| | |
|-----|---------------------|
| RRP | ORDINARY FULLY PAID |
|-----|---------------------|

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|------------------------------------|
| +Security holder approval | Friday July 14, 2017 | Actual | Yes |
| Comments | | | |
| <input type="text"/> | | | |

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday July 19, 2017

3.2 Date of +security holder meeting

Friday July 14, 2017

3.3 Last day for trading in the pre-re-organised +securities

Monday July 17, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday July 18, 2017

3.5 Record date

Wednesday July 19, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday July 19, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday July 26, 2017

3.8 Trading starts on a normal T+2 basis

Thursday July 27, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday July 31, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| | | | |
|-----------------------------------|---|--|----------------------------------|
| *ASX +Security Code RRP | *ASX +Security Description ORDINARY FULLY PAID | | |
| Quoted/unquoted Quoted | Number on issue before reorganisation 2,418,760,417 | Number on issue after reorganisation 244,876,042 | Estimate/Actual Actual |

Part 6 - Further information

6.1 Further information relating to the reorganisation

N/A

6.2 Additional information for inclusion in the Announcement Summary

N/A